



# FUND FACT SHEET

All data as of August 30, 2024 unless otherwise stated

## Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 50.36 Million
Fund Currency	Philippine Peso
No. of Holdings	29
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 30 August 2024	0.9427

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) rallied for the 2nd consecutive month as investors cheered the Bangko Sentral ng Pilipinas' (BSP) decision to cut policy rate by 25 basis points to 6.25%. The local bourse was further buoyed by growing optimism that US Federal Reserve's (The Fed) will likely reduce rates in September. Market sentiment was also supported by improving GDP number and peso rebound. GDP grew by 6.3% year-on-year in 2Q2024 from 5.8% in 1Q2024 propelled by government spending which rose by 10.7% while the Philippine peso strengthened to Php56.15 or 3.98% on a month-on-month basis. The PSEi moved up 4.2% month-on-month to 6,897.54.

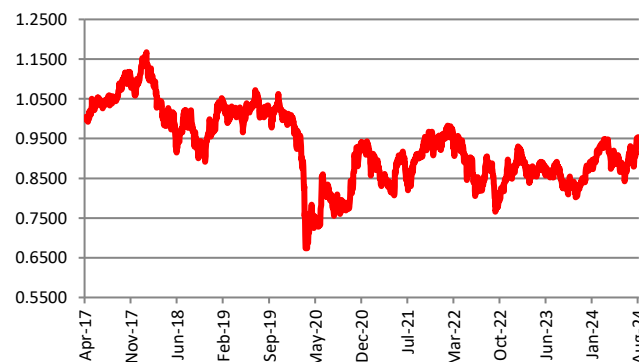
For trading activity, the market's daily value turnover improved to Php5.66 billion in August from Php4.35 billion recorded in the prior month. MSCI rebalancing which occurred at the end of the month helped spur market's turnover. In terms of foreign activity, foreign buying was sustained for another month, notching US\$143 million. Top foreign bought stocks were ALI (+US\$40 million), BDO (US\$32.6 million) and ICT (US\$17.6 million). Foreign participation rose to 56%.

On a per stock basis, the top three index gainers for the month included: CNVRG (+29.98%), ALI (+19.66%) and JFC (+12.96%). Meanwhile, the bottom three performers were: URC (-23.53%), JGS (-15.47%) and AEV (-6.35%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
8.47	0.66	13.91	8.34	-5.73

## NAVPU Graph

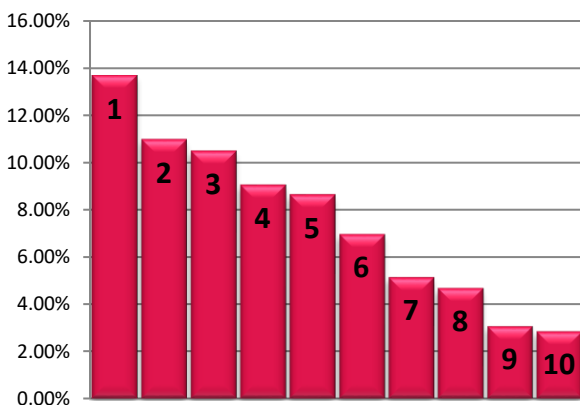


## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	98.93
Cash	1.07
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	0.00

## TOP 10 HOLDINGS

### Asset Allocation



① SM Investments Corporation	13.67%
② Int'l. Container Terminal Services, Inc.	10.96%
③ BDO Unibank, Inc.	10.47%
④ Bank of the Philippine Islands	9.03%
⑤ SM Prime Holdings, Inc.	8.63%
⑥ Ayala Land, Inc.	6.95%
⑦ Metropolitan Bank & Trust Co.	5.12%
⑧ Ayala Corporation	4.67%
⑨ PLDT Inc.	3.05%
⑩ Jollibee Foods Corp.	2.84%

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