



FUND FACT SHEET

All data as of November 29, 2024 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange index (PSEi).

Fund Details

| | |
|---------------------|----------------------------------|
| Fund Manager | BPI WEALTH – A Trust Corporation |
| Inception Date | April 05, 2017 |
| Fund Classification | Equity Fund |
| Fund Size | PHP 48.25 Million |
| Fund Currency | Philippine Peso |
| No. of Holdings | 27 |
| Fund Management Fee | 1.50% per annum |

Highest and Lowest Unit Price Achieved

| | |
|---------------------------|--------|
| Initial (05 April 2017) | 1.0000 |
| Highest (30 January 2018) | 1.1674 |
| Lowest (17 March 2020) | 0.6739 |
| NAVPU – 29 November 2024 | 0.9102 |

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Equity Value Fund

Market Commentary

The Philippine Stock Exchange Index (PSEi) fell in November amid large foreign selling following the outcome of the US Presidential Elections. The Donald Trump 2.0 is perceived to strengthen the U.S Dollar which negatively affect emerging markets. The Philippine Peso depreciated to Php59 level during the month. Moreover, the local 3Q 2024 GDP failed to improve market sentiment as it came out at 5.2%, lower than 5.7% consensus estimate.

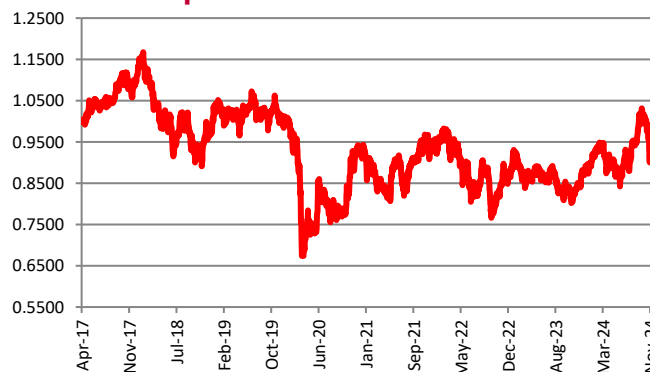
The Average Daily Turnover improved to Php5.275 billion or 5.5% higher month-on-month in November. Meanwhile, in terms of foreign activity, foreigners adopted a risk-off stance which bucked the trend of 4 consecutive months net foreign buying. Foreigners sold off US\$349 million for the month which brought their year-to-date flows to US\$305 million net outflow. Their top sold stocks were ICT (-US\$ 71.8 million), ALI (-US\$ 62 million) and BPI (-US\$ 33.8 million). Foreign participation improved to 52%.

On a per stock basis, the top three index gainers for the month include: CNVRG (+1.86%), BDO (+1.11%) and MBT (+0.33%). Meanwhile, the bottom three performers include: BLOOM (-28.83%), ACEN (-19.92%) and WLCON (-19.25%).

Cumulative Performance (%)

| YTD | 6 Months | 1YR | 2YR | Since Inception |
|------|----------|------|------|-----------------|
| 4.73 | 4.44 | 8.38 | 1.43 | -8.98 |

NAVPU Graph

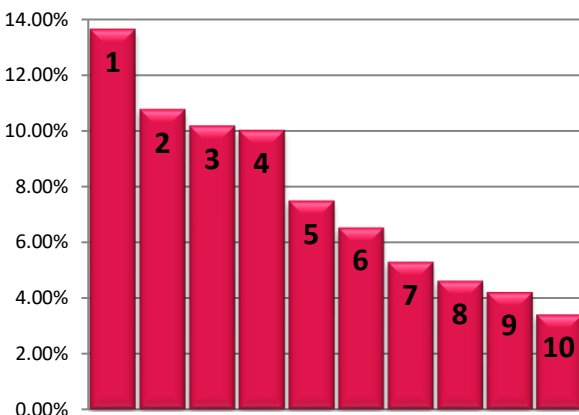


PORTFOLIO COMPOSITION

| Allocation | % of Fund |
|--|-----------|
| Equities | 94.64 |
| Cash | 5.44 |
| Time Deposits and Money Market | 0.00 |
| Other Receivables - Net of Liabilities | -0.09 |

TOP 10 HOLDINGS

Asset Allocation



| | |
|--|--------|
| ① SM Investments Corporation | 13.63% |
| ② BDO Unibank, Inc. | 10.75% |
| ③ Int'l. Container Terminal Services, Inc. | 10.17% |
| ④ Bank of the Philippine Islands | 10.01% |
| ⑤ SM Prime Holdings, Inc. | 7.48% |
| ⑥ Ayala Land, Inc. | 6.52% |
| ⑦ Ayala Corporation | 5.29% |
| ⑧ Metropolitan Bank & Trust Co. | 4.61% |
| ⑨ RL Commercial REIT, Inc. | 4.20% |
| ⑩ Jollibee Foods Corp. | 3.40% |

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