

# FUND FACT SHEET

All data as of April 30, 2025 unless otherwise stated

## Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEi TRI).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 47.77 Million
Fund Currency	Philippine Peso
No. of Holdings	27
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 30 April 2025	0.9131

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) rose for the third month in a row despite the early sell-off that transpired following the effectivity of US President Donald Trump's tariffs on April 2 and the succeeding announcement of reciprocal tariffs. Initially, the index sank to a 52-week low in the 5,800-level but managed to bounce back after the US President decided to take a "pause" on the tariffs, which lifted sentiment and supported a relief rally. Moreover, a slew of domestic macro-economic developments further propelled the recovery, these include March inflation coming out lower-than-expected at 1.8%, a 25 basis-point rate cut by the Bangko Sentral ng Pilipinas (BSP), as well as the continued appreciation of the Philippine peso. Given those, the PSEi climbed 2.82% to 6,354.99 in April.

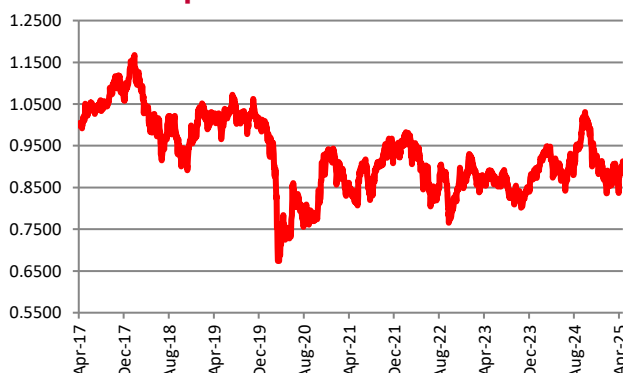
In terms of trading activity, the Average Daily Turnover grew by 3.5% to Php5.80billion in April. In terms of foreign activity, foreigners turned net sellers, registering US\$54 million amidst the tariffs pronouncements. Top foreign sold stocks were ICT (US\$50.1 million), SMPH (US\$16.2 million), and JFC (US\$11.80 million). Foreign participation remained at 55% in April.

On a per stock basis, the top three index gainers for the month include: URC (+18.21%), BLOOM (+16.78%) and PGOLD (+13.70%). Meanwhile, the bottom three performers were: GLO (-12.17%), ACEN (-12.17%) and DMC (-7.67%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.75	-6.40	0.33	3.87	-8.69

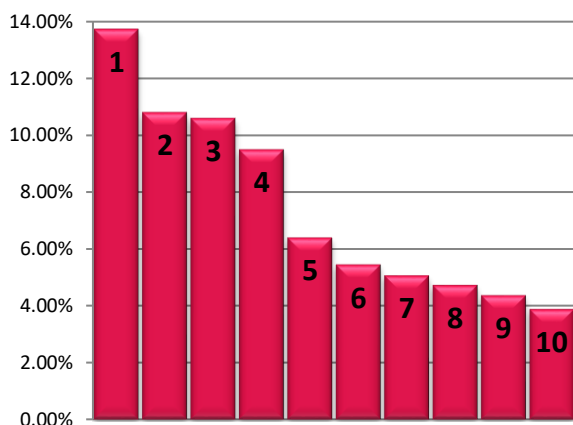
## NAVPU Graph



## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	96.77
Cash	3.49
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	-0.26

## TOP HOLDINGS Asset Allocation



① SM Investments Corporation	13.72%
② Bank of the Philippine Islands	10.80%
③ BDO Unibank, Inc.	10.59%
④ Int'l. Container Terminal Services, Inc.	9.49%
⑤ SM Prime Holdings, Inc.	6.39%
⑥ Ayala Land, Inc.	5.44%
⑦ Ayala Corporation	5.06%
⑧ RL Commercial REIT, Inc.	4.72%
⑨ Metropolitan Bank & Trust Co.	4.36%
⑩ Manila Electric Company	3.88%

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