

FUND FACT SHEET

All data as of December 29, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEI TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 43.52 Million
Fund Currency	Philippine Peso
No. of Holdings	28
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU –29 December 2025	0.8941

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange (PSEi) ended the year on a positive note and managed to close above the psychological 6,000 level. Lower-than-expected domestic November inflation print and rate cuts from both the US Federal Reserve (The Fed) and the Bangko Sentral ng Pilipinas' provided the lift. Meanwhile, ongoing worries over the country's slowing economic growth, peso weakness and foreign selling capped the upside. The PSEi closed 2025 at 6,052.92 or +0.51% on a month-on-month basis.

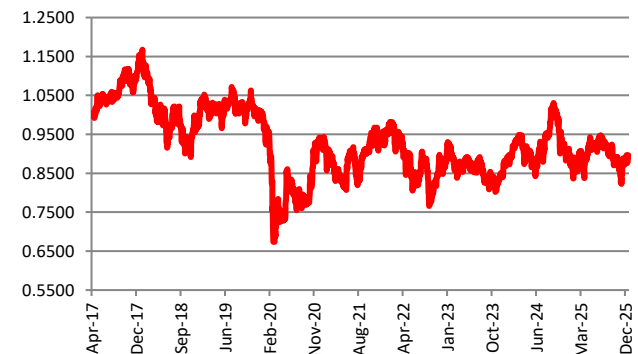
Trading activity slowed in December, with Average Daily Turnover at Php5.73 billion or 7.7% lower than in prior month's Php6.22 billion. Foreigners were net sellers with a hefty US\$202 million and were more active at 54% participation.

On a per stock basis, the top three index gainers for the month include: AGI (+16.50%), ALI (+10.32%) and CBC (+9.83%). Meanwhile, the bottom three performers were: PLUS (-33.88%), PGOLD (-9.52%) and SM (-5.47%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-0.37	-3.50	-0.37	2.88	-10.59

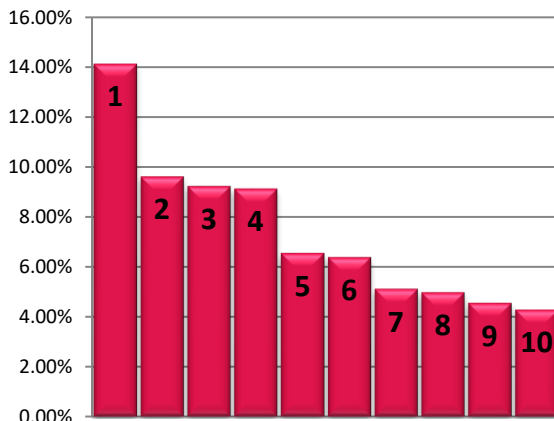
NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	96.01
Cash	0.15
Time Deposits and Money Market	5.58
Other Receivables - Net of Liabilities	-1.74

TOP HOLDINGS Asset Allocation



① Int'l Container Terminal Services, Inc.	14.14%
② SM Investments Corporation	9.62%
③ BDO Unibank, Inc.	9.23%
④ Bank of the Philippine Islands	9.13%
⑤ SM Prime Holdings, Inc.	6.55%
⑥ RL Commercial REIT, Inc.	6.39%
⑦ Manila Electric Company	5.11%
⑧ AREIT Inc.	4.97%
⑨ Metropolitan Bank & Trust Co.	4.55%
⑩ Ayala Land, Inc.	4.28%

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