

FUND FACT SHEET

All data as of July 31, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEI TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 47.53 Million
Fund Currency	Philippine Peso
No. of Holdings	26
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 31 July 2025	0.9141

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEI) suffered a 1.8% decline in July following a myriad of domestic and international macro-economic developments. The PSEI started off strong, on-pace to what it seemed like a breakout of the 6,500 level until overnight secondary share placements from two index heavyweights SM and SMPH pulled the market back. Corporate earnings also started to come out with mixed results. Meanwhile, on the international front, the US and the Philippines reached a tariff deal where Philippine exports to US will be levied by 19% while the US being charged with zero. Towards the end of the month, the benchmark index slumped even further as the peso weakened back to the 58-level following the US dollar's strength. The US Federal Reserve held its FOMC meeting where they decided to keep interest rates unchanged. After which, expectations of further rate cuts were somewhat trimmed following several favorable US economic data such as US Personal Consumption Expenditure still recording above targets and strong 2nd quarter US GDP at 3.0% quarter-on-quarter. The PSEI breached below the 6,300 level to close at 6,252.73 in July.

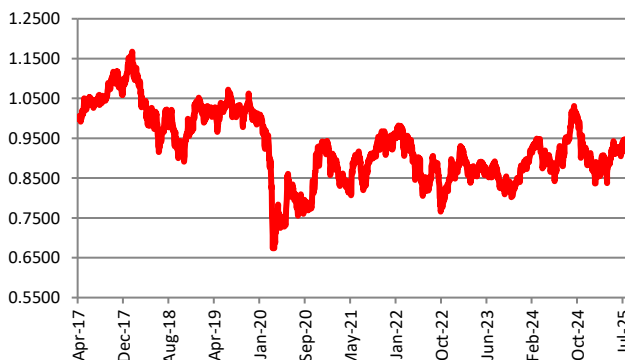
In terms of trading activity, the PSEI recorded an Average Daily Turnover of Php6.5 billion in July, or 1.07% lower on a month-on-month basis. Meanwhile, foreigners are still net sellers for the fourth straight month at US\$29 million, but with lower participation at 47%.

On a per stock basis, the top three index gainers for the month include: PGOLD (+11.11%), ICT (+9.00%) and EMI (+8.58%). Meanwhile, the bottom three performers were: BLOOM (-20.55%), AGI (-14.63%) and AEV (-9.17%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.86	9.30	1.14	3.84	-8.59

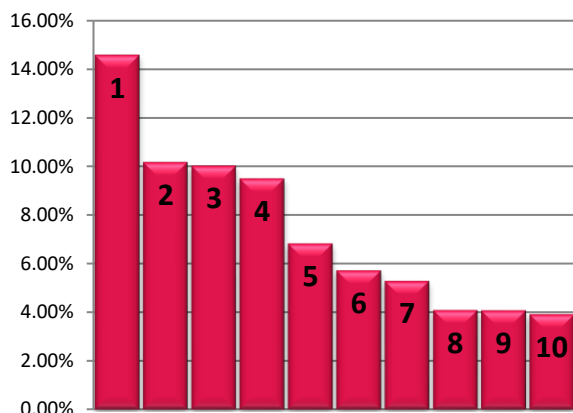
NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	97.25
Cash	3.37
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	-0.63

TOP HOLDINGS Asset Allocation



① SM Investments Corporation	13.87%
② Int'l. Container Terminal Services, Inc.	12.35%
③ BDO Unibank, Inc.	9.52%
④ Bank of the Philippine Islands	8.79%
⑤ SM Prime Holdings, Inc.	7.15%
⑥ RL Commercial REIT, Inc.	6.16%
⑦ Ayala Corporation	5.42%
⑧ Manila Electric Company	4.03%
⑨ Metropolitan Bank & Trust Co.	3.88%
⑩ Ayala Land, Inc.	3.65%

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