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FORMERLY BPI-PHILAM LIFE ASSURANCE CORPORATION

FUND FACT SHEET

All data as of June 30, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEi TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 48.41 Million
Fund Currency	Philippine Peso
No. of Holdings	26
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 30 June 2025	0.9265

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Equity Value Fund

Market Commentary

The Philippine Stock Exchange index (PSEi) traded sideways most of the month as the market digested a mix bag of macro-economic developments. Investor optimism was evident on the release of May inflation print which turned out better than expected. This, in turn, fueled bets of another round of rate cuts by the Bangko Sentral ng Pilipinas (BSP). However, optimism soon turned into jitters on renewed geopolitical tensions in the Middle East leading to a spike in global oil prices and weakening of the Peso. Towards the latter part of the month, the market saw FTSE rebalancing where the country registered a down-weight enroute to a net foreign outflow. The PSEi rose modestly by 0.37% month-on-month to 6,364.94 in June.

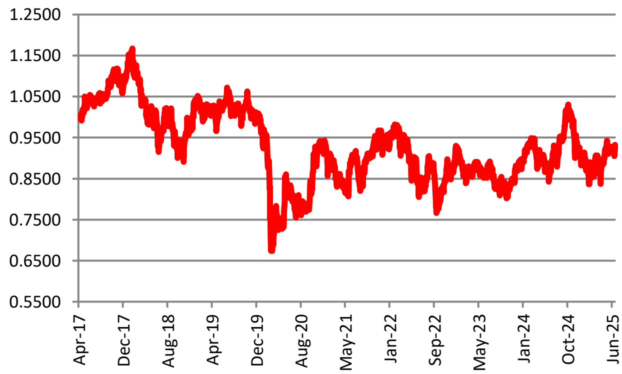
In terms of trading activity, the PSEi recorded a healthy Average Daily Turnover of Php6.642 billion in June. Meanwhile, foreigners remained net sellers for the third straight month at US$72 million, partly due to FTSE rebalancing.

On a per stock basis, the top three index gainers for the month include: BLOOM (+22.25%), ALI (+17.39%) and PGOLD (+16.13%). Meanwhile, the bottom three performers were: CBC (-10.12%), BPI (-6.54%) and BDO (-5.09%).

Cumulative Performance (%)

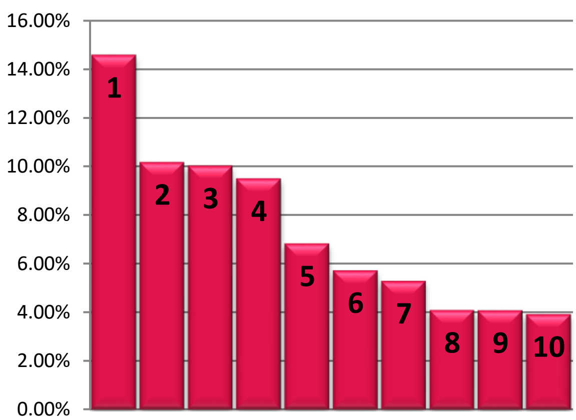
YTD	6 Months	1YR	2YR	Since Inception
3.24	3.24	5.79	7.38	-7.35

NAVPU Graph



PORTFOLIO COMPOSITION	
Allocation	**% of Fund**
Equities	97.50
Cash	2.81
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	-0.31

TOP HOLDINGS
Asset Allocation



1	SM Investments Corporation	14.59%
2	Int'l. Container Terminal Services, Inc.	10.18%
3	BDO Unibank, Inc.	10.03%
4	Bank of the Philippine Islands	9.51%
5	SM Prime Holdings, Inc.	6.83%
6	RL Commercial REIT, Inc.	5.73%
7	Ayala Corporation	5.29%
8	Metropolitan Bank & Trust Co.	4.09%
9	Ayala Land, Inc.	4.08%
10	Manila Electric Company	3.92%