

# FUND FACT SHEET

All data as of March 31, 2025 unless otherwise stated

## Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 46.45 Million
Fund Currency	Philippine Peso
No. of Holdings	29
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 31 March 2025	0.8852

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) extended gains in March, rising by 3.05% month-on-month to close at 6,180.72. This was fueled by improved investors' sentiment early in the month as February inflation cooled to 2.1% from 2.9% in January, raising hopes of a potential rate cut by the BSP in April. The Philippine peso also strengthened on US Dollar weakness due to softer US economic data. However, gains were capped by cautious sentiment ahead of Trump's reciprocal tariffs set to be announced on April 2. Additionally, geo-political uncertainties further dampened investor sentiment.

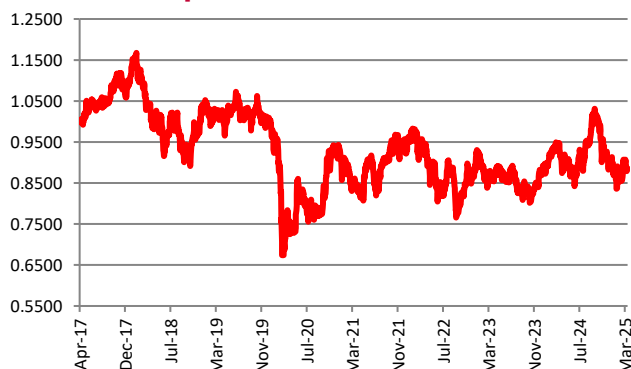
In terms of trading activity, the Average Daily Turnover dropped by 8% to Php5.61 billion in March which was mainly supported by FTSE rebalancing. In terms of foreign activity, foreigners turned net buyers, registering at US\$50 million. Top foreign bought stocks include BDO (US\$28.26 million), BPI (US\$23.43 million), and MER (US\$15.72 million). Foreign participation remained at 53% in March.

On a per stock basis, the top three index gainers for the month include: CNVRG (+19.90%), MER (+12.24%) and SMPH (+7.62%). Meanwhile, the bottom three performers were: CNPF (-9.53%), BLOOM (-8.46%) and JFC (-6.69%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-1.36	-10.82	-5.38	3.06	-11.48

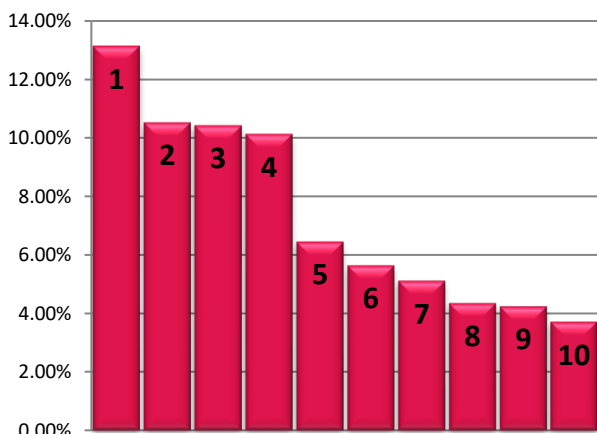
## NAVPU Graph



## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	96.92
Cash	2.35
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	0.73

## TOP HOLDINGS Asset Allocation



① SM Investments Corporation	13.14%
② BDO Unibank, Inc.	10.52%
③ Bank of the Philippine Islands	10.42%
④ Int'l. Container Terminal Services, Inc.	10.13%
⑤ SM Prime Holdings, Inc.	6.45%
⑥ Ayala Land, Inc.	5.64%
⑦ Ayala Corporation	5.11%
⑧ RL Commercial REIT, Inc.	4.35%
⑨ Metropolitan Bank & Trust Co.	4.24%
⑩ Jollibee Foods Corporation	3.71%

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