

FUND FACT SHEET

All data as of May 30, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEI TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 47.76 Million
Fund Currency	Philippine Peso
No. of Holdings	28
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 30 May 2025	0.9140

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) snapped its three-month winning streak as the index slipped by 0.2% to 6,341.53. The local bourse surged early on as global developments particularly on the ever-pressing US Tariff issues continued to move markets. US and China struck a temporary trade deal that covered a 90-day pause on tariffs and a decline in reciprocal tariffs by 115 percentage points. Moreover, US President Donald Trump postponed the 50% tariffs implementation on European Union imports. On the local scene, sentiment was supported by the strong Philippine peso after trading below the Php56 level. However, gains were capped at the latter part of the month on the back of slower-than-expected 1Q GDP for the Philippines at 5.4% compared to median estimate of 5.8%. The index was dragged even further following the MSCI rebalancing at month-end.

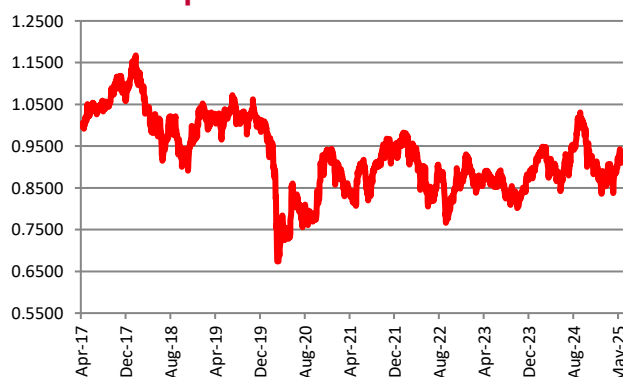
On trading activity, the PSEi recorded an Average Daily Turnover of Php6.35 billion or 9% higher on a month-on-month basis. In terms of foreign activity, foreigners remained net sellers at US\$259 million dragged by a US\$283 million block sale of RRHI shares. Excluding the transaction, foreigners would have been net buyers.

On a per stock basis, the top three index gainers for the month include: AGI (+36.27%), BLOOM (+22.58%) and ICT (+20.52%). Meanwhile, the bottom three performers were: CBC (-16.92%), GLO (-8.81%) and ALI (-8.18%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.85	0.42	4.88	5.82	-8.60

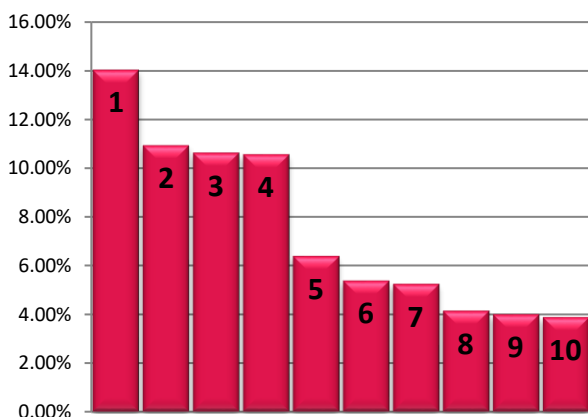
NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	97.70
Cash	2.09
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	0.21

TOP HOLDINGS Asset Allocation



① SM Investments Corporation	14.04%
② Bank of the Philippine Islands	10.94%
③ Int'l. Container Terminal Services, Inc.	10.63%
④ BDO Unibank, Inc.	10.56%
⑤ SM Prime Holdings, Inc.	6.39%
⑥ Ayala Corporation	5.38%
⑦ RL Commercial REIT, Inc.	5.24%
⑧ Metropolitan Bank & Trust Co.	4.14%
⑨ Manila Electric Company	4.00%
⑩ Ayala Land, Inc.	3.88%

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