

# FUND FACT SHEET

All data as of February 27, 2026 unless otherwise stated

## Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEI TRI).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 45.78 Million
Fund Currency	Philippine Peso
No. of Holdings	25
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 27 February 2026	0.9592

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEI) extended gains in February, rising by 4.46% month-on-month, to close at 6,611.24. The rally was driven by foreign buying at US\$143 million for the month as risk appetite improved towards Emerging Markets. Furthermore, sentiment was supported by the Bangko Sentral ng Pilipinas' (BSP) 25 bps rate cut to 4.25% as inflation moderated to 2.0% YoY in January (within the target band of 2-4%), alongside a firmer peso at Php57.66 or 2.03% gain month-on-month. Lastly, MSCI's quarterly review drove month-end flows which saw the inclusion of MYNLD and APX in the small cap index.

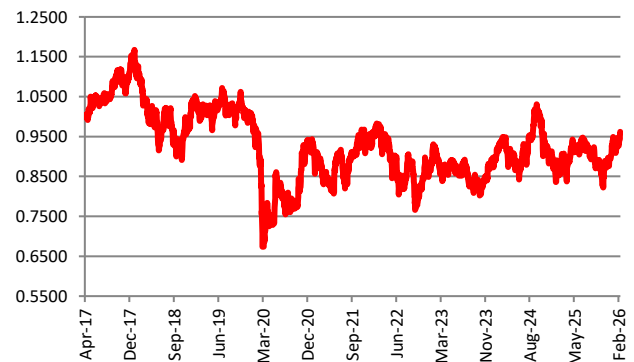
Average Daily Value Turnover reached Php6.47 billion, a tad lower than the prior month's Php6.52 billion.

On a per stock basis, the top three index gainers for the month include: PLUS (+22.71%), ACI(+18.58%) and PGOLD (+17.32%). Meanwhile, the bottom three performers were: SMC (-15.11%), SCC (-11.95%) and DMC (-10.65%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
7.28	6.25	12.13	2.42	-4.08

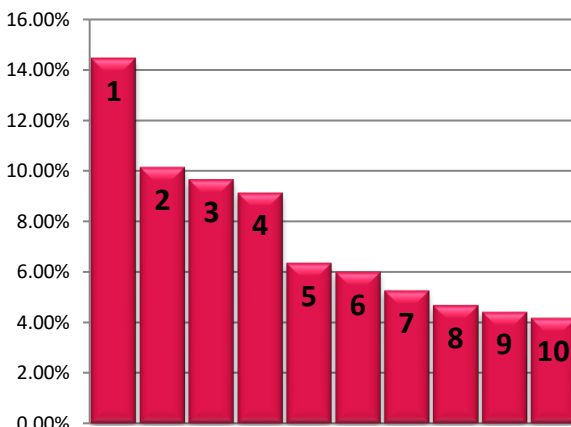
## NAVPU Graph



## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	98.99
Cash	0.15
Time Deposits and Money Market	1.70
Other Receivables - Net of Liabilities	-0.83

## TOP HOLDINGS Asset Allocation



① Int'l. Container Terminal Services, Inc.	14.47%
② SM Investments Corporation	10.14%
③ BDO Unibank, Inc.	9.66%
④ Bank of the Philippine Islands	9.13%
⑤ SM Prime Holdings, Inc.	6.35%
⑥ Manila Electric Company	6.00%
⑦ Metropolitan Bank & Trust Co.	5.26%
⑧ Ayala Corporation	4.68%
⑨ AREIT, Inc.	4.42%
⑩ Maynilad Water Services, Inc.	4.17%

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