

# FUND FACT SHEET

All data as of January 30, 2026 unless otherwise stated

## Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEI TRI).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 44.75 Million
Fund Currency	Philippine Peso
No. of Holdings	26
Fund Management Fee	1.50% per annum

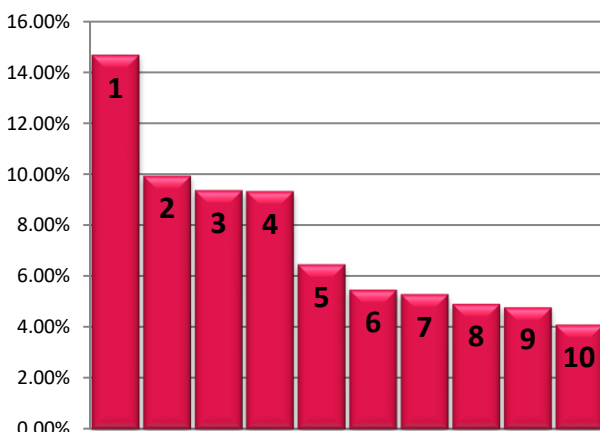
## Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 30 January 2026	0.9215

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## TOP HOLDINGS Asset Allocation



**Risk Warning:** Past performance is not indicative of future results. Our investment management services relate to a variety of investments, each of which can fluctuate in value. The value of portfolios we manage may fall as well as rise, and the investor may not get back the full amount originally invested. The investment risks vary between different types of instruments. For example, for investments involving exposure to a currency other than that in which the portfolio is denominated, changes in the rate of exchange may cause the value of investments, and consequently the value of the portfolio, to go up or down. In the case of a higher volatility portfolio the loss on realization or cancellation may be very high (including total loss of investment), as the value of such an investment may fall suddenly and substantially. In making an investment decision, prospective investors must rely on their own examination of the merits and risks involved. **Disclaimer:** Unless otherwise noted, all information contained herein is sourced from BPI AIA\* internal data. The content included herein has been shared with various in-house departments within BPI AIA\*, in the ordinary course of completion. BPI AIA\* complies with the confidentiality requirements of their respective jurisdictions. Parts of this presentation may be based on information received from sources we consider reliable. We do not represent that all of this information is accurate or complete, however, and it may not be relied upon as such.

## BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEI) is off to a roaring start, climbing by 4.56% month-on-month, to close at 6,328.97. Foreign buying propelled the market in the early days of the month, almost reaching the 6,500 mark. However, gains were pared by local profit-taking, peso depreciation and risk-aversion following geopolitical tensions and the release of lower-than-expected 4QGDP. On the last day of the month, the local bourse regained its footing spurred by PSE rebalancing-related activities.

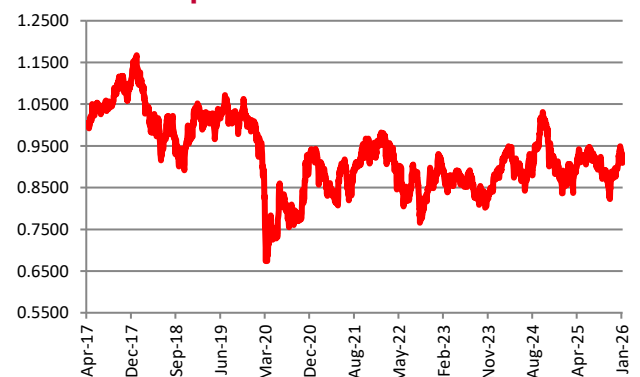
Average Value Turnover registered at Php6.52 billion or up 13% on a month-on-month basis. The improved volume got a lift from PSE rebalancing on month-end. Meanwhile, foreigners were huge buyers, recording at US\$226 million.

On a per stock basis, the top three index gainers for the month include: JGS (+17.55%), JFC (+13.89%) and AEV (+13.57%). Meanwhile, the bottom three performers were: PLUS (-19.01%), RCR (-9.98%) and PGOLD (-5.79%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
3.06	0.81	10.19	3.02	-7.85

## NAVPU Graph



## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	97.19
Cash	0.15
Time Deposits and Money Market	3.25
Other Receivables - Net of Liabilities	-0.59

① Int'l. Container Terminal Services, Inc.	14.69%
② SM Investments Corporation	9.94%
③ BDO Unibank, Inc.	9.38%
④ Bank of the Philippine Islands	9.34%
⑤ SM Prime Holdings, Inc.	6.47%
⑥ Manila Electric Company	5.48%
⑦ RL Commercial REIT, Inc.	5.30%
⑧ Metropolitan Bank & Trust Co.	4.92%
⑨ AREIT, Inc.	4.79%
⑩ Ayala Land, Inc.	4.10%