

FUND FACT SHEET

All data as of March 31, 2026 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants long-term capital growth by investing into the extent possible, equity securities issued by Philippine domiciled companies which have a value style bias. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return index (PSEI TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	April 05, 2017
Fund Classification	Equity Fund
Fund Size	PHP 40.52 Million
Fund Currency	Philippine Peso
No. of Holdings	27
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (05 April 2017)	1.0000
Highest (30 January 2018)	1.1674
Lowest (17 March 2020)	0.6739
NAVPU – 31 March 2026	0.8705

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Equity Value Fund Market Commentary

The Philippine Stock Exchange Index (PSEI) suffered a sharp correction in March, mainly due to the heightened geopolitical tensions in the Middle East following the outbreak of open hostilities involving the United States and Israel against Iran. This development triggered a broad risk-off sentiment across global financial markets. Global commodity markets reacted swiftly, with oil prices spiking above US\$100 per barrel. This surge posed heightened risks for the Philippines, given the country's reliance on imported energy. In response to the worsening macroeconomic backdrop, the Bangko Sentral ng Pilipinas (BSP) adopted a more cautious monetary stance, revising its inflation forecasts upward to reflect the pass-through effects of higher fuel prices. Consequently, the Philippine peso depreciated sharply, closing the month at Php60.748 per US dollar, compared with Php57.665 per US dollar previously. For the month of March, the PSEI closed at 5,948.94 or down by 10.02% month-on-month.

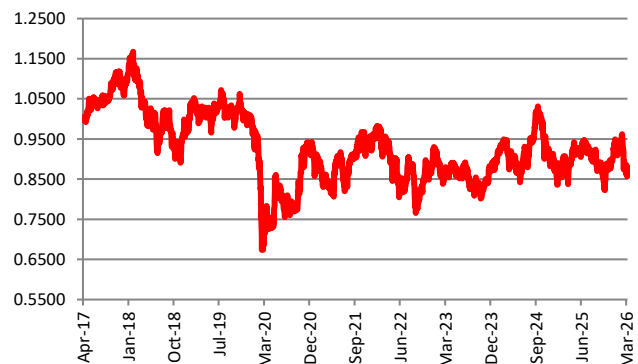
In terms of market activity, Average Daily Value Turnover stood at Php6.47 million, in-line with prior month figure. Meanwhile, foreigners continue to exit the market after registering US\$231 million worth of net selling for this month.

On a per stock basis, the top three index gainers for the month include: SMC (+5.59%), ACEN (+4.98%) and DMCI (+3.42%). Meanwhile, the bottom three performers were: ALI (-22.78%), GTCAP (-22.39%) and URC (-18.38%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-2.64	-0.01	-1.66	-6.95	-12.95

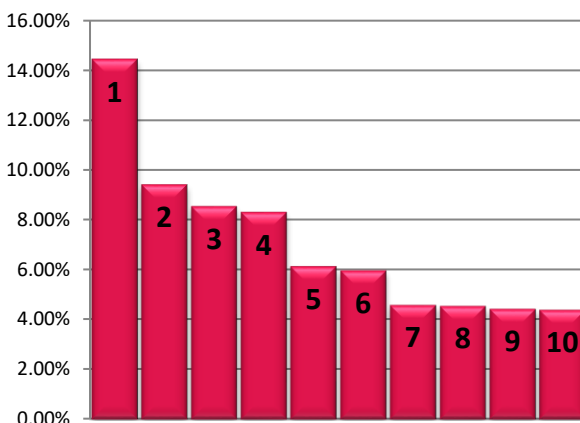
NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	93.95
Cash	0.15
Time Deposits and Money Market	5.98
Other Receivables - Net of Liabilities	-0.08

TOP HOLDINGS Asset Allocation



① Int'l. Container Terminal Services, Inc.	14.45%
② SM Investments Corporation	9.42%
③ BDO Unibank, Inc.	8.54%
④ Bank of the Philippine Islands	8.31%
⑤ Manila Electric Company	6.14%
⑥ SM Prime Holdings, Inc.	5.97%
⑦ Metropolitan Bank & Trust Co.	4.58%
⑧ Time Deposit	4.55%
⑨ Ayala Corporation	4.43%
⑩ AREIT, Inc.	4.39%

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