

FUND FACT SHEET

All data as of February 27, 2026 unless otherwise stated

Fund Objective and Strategy

The Fund aims to achieve long-term capital and income growth by investing in a diversified portfolio of fixed income and equity securities. The Fund aims to outperform its benchmark, which is composed of 70% BPI Philippine Government Bond Index and 30% Philippine Stock Exchange Total Return Index (PSEi TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Balanced Fund
Fund Size	PHP 547.83 Million
Fund Currency	Philippine Peso
No. of Holdings	29
Fund Management Fee	1.50% per annum

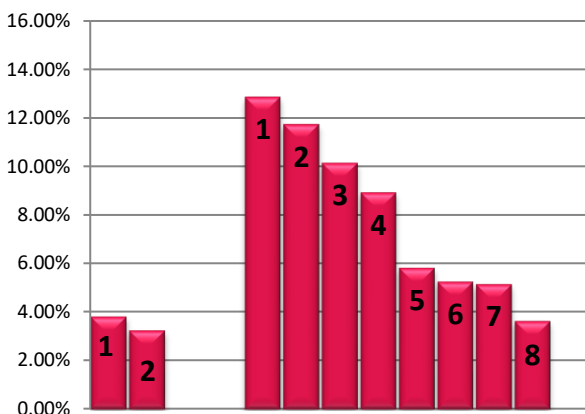
Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (26 February 2026)	1.2986
Lowest (10 October 2012)	0.9829
NAVPU – 27 February 2026	1.2970

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take medium- to long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

TOP HOLDINGS Asset Allocation



BPI-Philam Odyssey Balanced Fund Market Commentary

Philippine government bond yields declined by an average of 13 basis points in February, led by bonds with maturities of less than one year, which fell by around 25 basis points. The rally in bonds was largely driven by the Bangko Sentral ng Pilipinas' (BSP) decision to cut its policy rate from 4.50% to 4.25%, citing softer-than-expected economic growth.

Investor sentiment was further supported by news reports on the potential inclusion of Philippine government bonds in the J.P. Morgan Government Bond Index – Emerging Markets (GBI-EM). National Treasurer Sharon Almanza indicated that an announcement on the country's possible inclusion could be forthcoming. Such inclusion may increase foreign investor participation in the local bond market, potentially boosting demand for government securities and exerting downward pressure on yields.

During the month, the Bureau of the Treasury (BTr) issued a new 10-year benchmark bond (FXTN 10-74), raising a total of Php298 billion, including Php83 billion from bond exchange transactions. The auction attracted strong demand, with total tenders reaching Php328.5 billion, significantly exceeding the initial offer of Php30 billion. The bond was awarded at a coupon rate of 5.925%, which was below prevailing secondary market yields for comparable tenors. The strong auction outcome reinforced positive sentiment in the local fixed income market during the period.

The Philippine Stock Exchange Index (PSEi) extended gains in February, rising by 4.46% month-on-month, to close at 6,611.24. The rally was driven by foreign buying at US\$143 million for the month as risk appetite improved towards Emerging Markets. Furthermore, sentiment was supported by the Bangko Sentral ng Pilipinas' (BSP) 25 bps rate cut to 4.25% as inflation moderated to 2.0% YoY in January (within the target band of 2-4%), alongside a firmer peso at Php57.66 or 2.03% gain month-on-month. Lastly, MSCI's quarterly review drove month-end flows which saw the inclusion of MYNLD and APX in the small cap index.

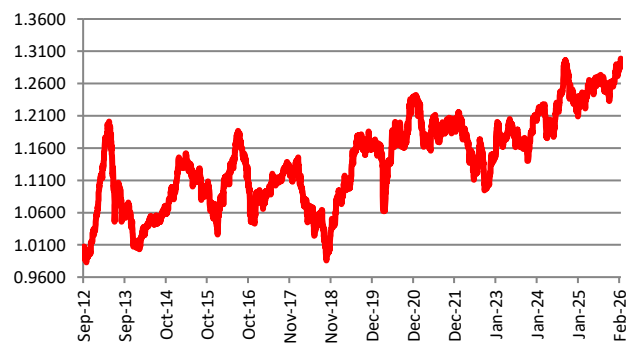
Average Daily Value Turnover reached Php6.47 billion, a tad lower than the prior month's Php6.52 billion.

On a per stock basis, the top three index gainers for the month include: PLUS (+22.71%), AC(+18.58%) and PGOLD (+17.32%). Meanwhile, the bottom three performers were: SMC (-15.11%), SCC (-11.95%) and DMC (-10.65%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
2.84	2.67	5.83	6.01	29.70

NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	28.07
Government Bonds	66.44
Corporate Bonds	0.00
Cash	1.69
Time Deposits and Money Market	2.92
Other Receivables - Net of Liabilities	0.88

Top Equity Holdings

① Int'l. Container Terminal Services, Inc.	3.82%
② SM Investments Corporation	3.25%

Top Fixed Income Holdings

① Fixed Rate Treasury Note 02/23/2036	12.87%
② Fixed Rate Treasury Note 04/28/2035	11.75%
③ Retail Treasury Bond 08/20/2030	10.15%
④ Fixed Rate Treasury Note 11/24/2042	8.93%
⑤ Retail Treasury Bond 02/28/2029	5.83%
⑥ Fixed Rate Treasury Note 07/19/2031	5.26%
⑦ Fixed Rate Treasury Note 05/23/2044	5.16%
⑧ Fixed Rate Treasury Note 01/18/2031	3.64%

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