

FUND FACT SHEET

All data as of March 31, 2026 unless otherwise stated

Fund Objective and Strategy

The Fund aims to achieve long-term capital and income growth by investing in a diversified portfolio of fixed income and equity securities. The Fund aims to outperform its benchmark, which is composed of 70% BPI Philippine Government Bond Index and 30% Philippine Stock Exchange Total Return Index (PSEi TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Balanced Fund
Fund Size	PHP 509.72 Million
Fund Currency	Philippine Peso
No. of Holdings	29
Fund Management Fee	1.50% per annum

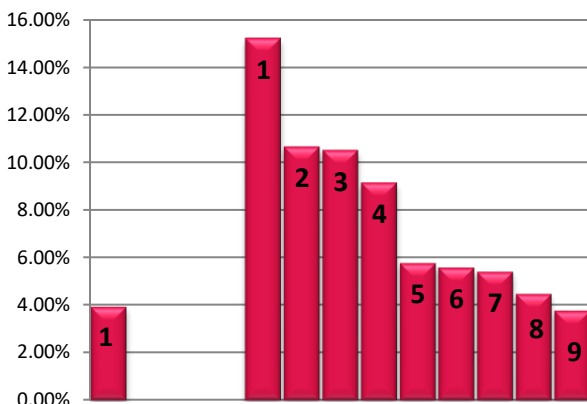
Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (26 February 2026)	1.2986
Lowest (10 October 2012)	0.9829
NAVPU – 31 March 2026	1.2278

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take medium- to long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

TOP HOLDINGS Asset Allocation



BPI-Philam Odyssey Balanced Fund Market Commentary

Philippine government bond prices declined in March as yields in the market moved higher. On average, bond yields increased by about 81 basis points, with bonds maturing in 3 to 10 years seeing the largest increases.

The rise in yields was mainly driven by concerns about higher inflation following a sharp increase in global oil prices. Locally, fuel prices went up significantly during the month, with gasoline prices rising from Php53 to Php93 per liter and diesel prices from Php61 to Php119. Near the end of March, the Bangko Sentral ng Pilipinas held an unscheduled meeting and decided to keep policy interest rates unchanged, citing concerns about economic growth despite inflation risks.

Investor sentiment was further affected by the weakening of the Philippine peso against the US dollar, which moved from Php57.67 to Php60.75 during the month. As a result, foreign investors continued to reduce their holdings of Philippine government bonds, with net outflows amounting to Php81.9 billion in March.

During the month, the Bureau of the Treasury raised Php55.2 billion through its regular bond auctions, which was below its Php108 billion target. This was due to the government choosing to accept fewer bids as bond yields continued to rise.

The Philippine Stock Exchange Index (PSEi) suffered a sharp correction in March, mainly due to the heightened geopolitical tensions in the Middle East following the outbreak of open hostilities involving the United States and Israel against Iran. This development triggered a broad risk-off sentiment across global financial markets. Global commodity markets reacted swiftly, with oil prices spiking above US\$100 per barrel. This surge posed heightened risks for the Philippines, given the country's reliance on imported energy. In response to the worsening macroeconomic backdrop, the Bangko Sentral ng Pilipinas (BSP) adopted a more cautious monetary stance, revising its inflation forecasts upward to reflect the pass-through effects of higher fuel prices. Consequently, the Philippine peso depreciated sharply, closing the month at Php60.748 per US dollar, compared with Php57.665 per US dollar previously. For the month of March, the PSEi closed at 5,948.94 or down by 10.02% month-on-month.

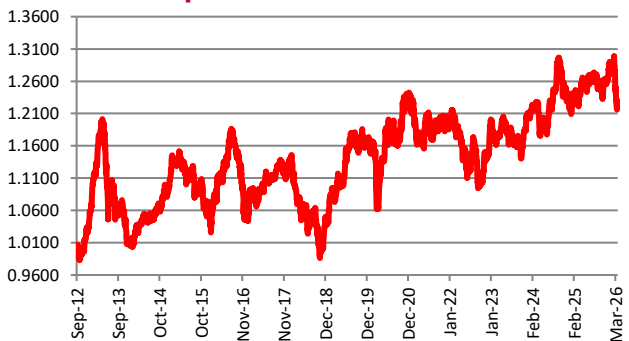
In terms of market activity, Average Daily Value Turnover stood at Php6.47 million, in-line with prior month figure. Meanwhile, foreigners continue to exit the market after registering US\$231 million worth of net selling for this month.

On a per stock basis, the top three index gainers for the month include: SMC (+5.59%), ACEN (+4.98%) and DMCI (+3.42%). Meanwhile, the bottom three performers were: ALI (-22.78%), GTCAP (-22.39%) and URC (-18.38%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-2.65	-1.60	-0.98	0.38	22.78

NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	27.12
Government Bonds	66.38
Corporate Bonds	0.00
Cash	0.56
Time Deposits and Money Market	5.57
Other Receivables - Net of Liabilities	0.37

Top Equity Holdings

① Int'l. Container Terminal Services, Inc.	3.93%
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Top Fixed Income Holdings

① Retail Treasury Bond 02/28/2029	15.21%
② Retail Treasury Bond 03/04/2027	10.65%
③ Retail Treasury Bond 08/20/2030	10.50%
④ Fixed Rate Treasury Note 11/24/2042	9.15%
⑤ Fixed Rate Treasury Note 02/23/2036	5.76%
⑥ Time Deposit	5.57%
⑦ Fixed Rate Treasury Note 07/19/2031	5.39%
⑧ Fixed Rate Treasury Note 04/28/2035	4.46%
⑨ Fixed Rate Treasury Note 01/18/2031	3.76%

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