

FUND FACT SHEET

All data as of February 27, 2026 unless otherwise stated

Fund Objective and Strategy

The Fund aims to achieve capital appreciation and income growth in Philippine Peso terms over a period of time by investing in a diversified portfolio of Philippine Peso denominated fixed income instruments. The Fund aims to outperform its benchmark which is the BPI Philippine Government Bond Index.

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Bond Fund
Fund Size	PHP 684.24 Million
Fund Currency	Philippine Peso
No. of Holdings	18
Fund Management Fee	1.00% per annum

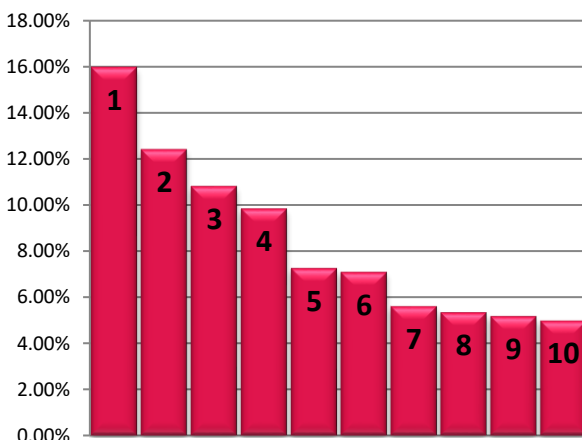
Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (27 February 2026)	1.5091
Lowest (25 September 2012)	0.9882
NAVPU – 27 February 2026	1.5091

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take medium to long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

TOP HOLDINGS Asset Allocation



Risk Warning: Past performance is not indicative of future results. Our investment management services relate to a variety of investments, each of which can fluctuate in value. The value of portfolios we manage may fall as well as rise, and the investor may not get back the full amount originally invested. The investment risks vary between different types of instruments. For example, for investments involving exposure to a currency other than that in which the portfolio is denominated, changes in the rate of exchange may cause the value of investments, and consequently the value of the portfolio, to go up or down. In the case of a higher volatility portfolio the loss on realization or cancellation may be very high (including total loss of investment), as the value of such an investment may fall suddenly and substantially. In making an investment decision, prospective investors must rely on their own examination of the merits and risks involved. **Disclaimer:** Unless otherwise noted, all information contained herein is sourced from BPI AIA's internal data. The content included herein has been shared with various in-house departments within BPI AIA, in the ordinary course of completion. BPI AIA complies with the confidentiality requirements of their respective jurisdictions. Parts of this presentation may be based on information received from sources we consider reliable. We do not represent that all of this information is accurate or complete, however, and it may not be relied upon as such.

BPI-Philam Odyssey Bond Fund

Market Commentary

Philippine government bond yields declined by an average of 13 basis points in February, led by bonds with maturities of less than one year, which fell by around 25 basis points. The rally in bonds was largely driven by the Bangko Sentral ng Pilipinas' (BSP) decision to cut its policy rate from 4.50% to 4.25%, citing softer-than-expected economic growth.

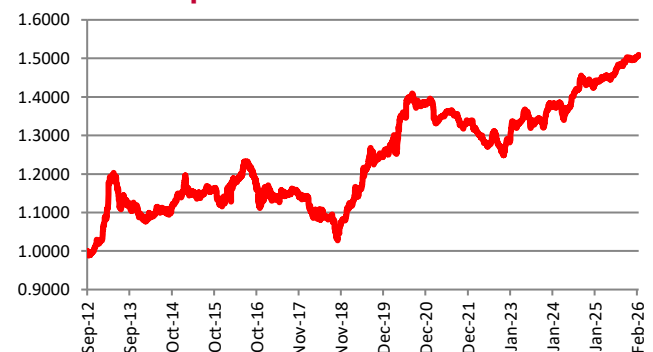
Investor sentiment was further supported by news reports on the potential inclusion of Philippine government bonds in the J.P. Morgan Government Bond Index – Emerging Markets (GBI-EM). National Treasurer Sharon Almanza indicated that an announcement on the country's possible inclusion could be forthcoming. Such inclusion may increase foreign investor participation in the local bond market, potentially boosting demand for government securities and exerting downward pressure on yields.

During the month, the Bureau of the Treasury (BTR) issued a new 10-year benchmark bond (FXTN 10-74), raising a total of Php298 billion, including Php63 billion from bond exchange transactions. The auction attracted strong demand, with total tenders reaching Php328.5 billion, significantly exceeding the initial offer of Php30 billion. The bond was awarded at a coupon rate of 5.925%, which was below prevailing secondary market yields for comparable tenors. The strong auction outcome reinforced positive sentiment in the local fixed income market during the period.

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
0.93	1.94	4.60	9.59	50.91

NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Government	89.06
Corporates	6.77
Cash	0.40
Time Deposits and Money Market	2.98
Other Receivables - Net of Liabilities	0.79

① Fixed Rate Treasury Note 05/23/2044	15.97%
② Fixed Rate Treasury Note 04/28/35	12.41%
③ Retail Treasury Bond 08/20/2030	10.81%
④ Fixed Rate Treasury Note 07/19/2031	9.84%
⑤ Retail Treasury Bond 02/28/2029	7.25%
⑥ Retail Treasury Bond 03/04/2027	7.09%
⑦ Fixed Rate Treasury Note 09/15/2032	5.60%
⑧ Fixed Rate Treasury Note 02/23/2036	5.33%
⑨ Fixed Rate Treasury Note 08/12/2028	5.17%
⑩ BDO-BOND 01/26/2029	4.98%