

# FUND FACT SHEET

All data as of August 30, 2024 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 317.49 Million
Fund Currency	Philippine Peso
No. of Holdings	26
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 30 August 2024	0.6427

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

# BPI-Philam Odyssey High Conviction Equity Fund

## Market Commentary

The Philippine Stock Exchange Index (PSEi) rallied for the 2nd consecutive month as investors cheered the Bangko Sentral ng Pilipinas' (BSP) decision to cut policy rate by 25 basis points to 6.25%. The local bourse was further buoyed by growing optimism that US Federal Reserve's (The Fed) will likely reduce rates in September. Market sentiment was also supported by improving GDP number and peso rebound. GDP grew by 6.3% year-on-year in 2Q2024 from 5.8% in 1Q2024 propelled by government spending which rose by 10.7% while the Philippine peso strengthened to Php56.15 or 3.98% on a month-on-month basis. The PSEi moved up 4.2% month-on-month to 6,897.54.

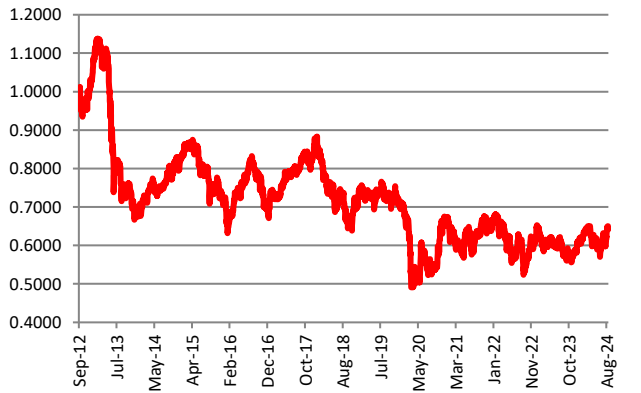
For trading activity, the market's daily value turnover improved to Php5.66 billion in August from Php4.35 billion recorded in the prior month. MSCI rebalancing which occurred at the end of the month helped spur market's turnover. In terms of foreign activity, foreign buying was sustained for another month, notching US\$143 million. Top foreign bought stocks were ALI (+US\$40 million), BDO (US\$32.6 million) and ICT (US\$17.6 million). Foreign participation rose to 56%.

On a per stock basis, the top three index gainers for the month included: CNVRG (+29.98%), ALI (+19.66%) and JFC (+12.96%). Meanwhile, the bottom three performers were: URC (-23.53%), JGS (-15.47%) and AEV (-6.35%)

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
6.73	-0.43	11.99	6.87	-35.73

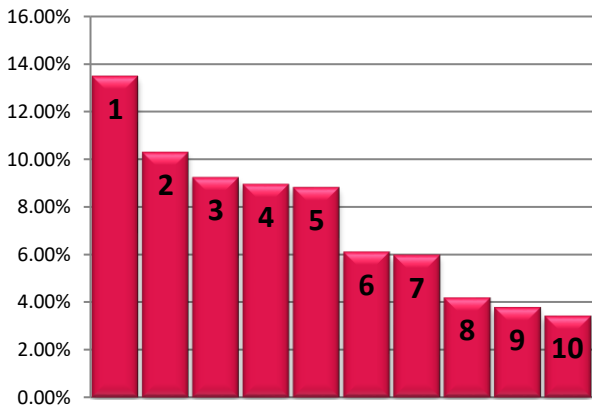
## NAVPU Graph



PORTFOLIO COMPOSITION		
Allocation		% of Fund
Equities		96.13
Cash		3.39
Time Deposits and Money Market		0.00
Other Receivables - Net of Liabilities		0.48

# TOP 10 HOLDINGS

## Asset Allocation



① SM Investments Corporation	13.49%
② SM Prime Holdings, Inc.	10.30%
③ Bank of the Philippine Islands	9.24%
④ Int'l. Container Terminal Services, Inc.	8.95%
⑤ BDO Unibank, Inc.	8.82%
⑥ Ayala Land, Inc.	6.11%
⑦ Ayala Corporation	5.98%
⑧ Metropolitan Bank & Trust Co.	4.19%
⑨ PLDT Inc.	3.79%
⑩ Manila Electric Company	3.43%

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