

# FUND FACT SHEET

All data as of December 27, 2024 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 283.18 Million
Fund Currency	Philippine Peso
No. of Holdings	25
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 27 December 2024	0.6083

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

# BPI-Philam Odyssey High Conviction Equity Fund

## Market Commentary

The Philippine Stock Exchange Index (PSEi) dropped for the third straight month on another round foreign selling as investors anticipate US President-Elect Donald Trump's resumption to power. This comes with his expected tariffs which reverberated throughout the global economy and forced investors to adopt a risk-off stance. The PSEi fell by 1.3% month-on-month to close at 6,528.79. Despite the monthly decline, the local bourse ended up positive on a year-on-year basis at +1.22%, which bucked the trend of the 4-year decline.

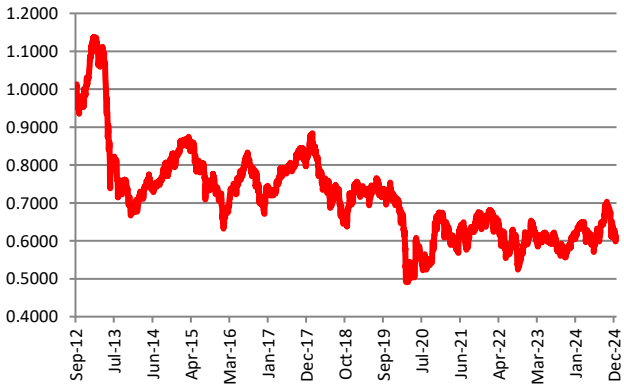
The Average Daily Turnover declined by 8.5% to Php4.83 billion on shortened trading days due to Holiday season. Meanwhile, foreign selling persisted for another month, registering at US\$104 million which has now stretched the full year 2024 net foreign outflow to US\$408 million. Their top sold stocks were ALI (-US\$ 37.4 million), BPI (-US\$20.3 million) and BDO (-US\$14.50 million). Foreign participation recorded at 50%, an even split with locals.

On a per stock basis, the top three index gainers for the month include: NIKL (+17.51%), WLCON (+10.00%) and SCC (+8.72%). Meanwhile, the bottom three performers include: BLOOM (-16.42%), ALI (-8.39%) and MONDE (-7.13%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.01	2.15	1.01	0.73	-39.17

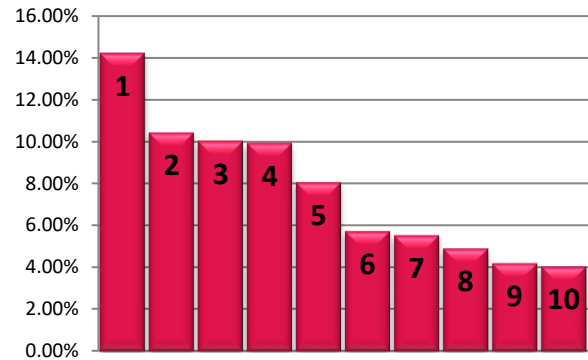
## NAVPU Graph



PORTFOLIO COMPOSITION	
Allocation	% of Fund
Equities	98.36
Cash	1.66
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	-0.02

# TOP 10 HOLDINGS

## Asset Allocation



① SM Investments Corporation	14.22%
② Int'l. Container Terminal Services, Inc.	10.42%
③ Bank of the Philippine Islands	10.03%
④ BDO Unibank, Inc.	9.93%
⑤ SM Prime Holdings, Inc.	8.05%
⑥ Ayala Corporation	5.73%
⑦ Ayala Land, Inc.	5.53%
⑧ Metropolitan Bank & Trust Co.	4.90%
⑨ Jollibee Foods Corp.	4.19%
⑩ Manila Electric Company	4.04%

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