

FUND FACT SHEET

All data as of June 28, 2024 unless otherwise stated

Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEi).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 309.34 Million
Fund Currency	Philippine Peso
No. of Holdings	25
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 28 June 2024	0.5955

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Odyssey High Conviction Equity Fund

Market Commentary

The Philippine Stock Exchange Index (PSEi) went narrowly down for the month of June. Market sentiment was weak due to the depreciation of the Philippine Peso when it hovered near the Php59 level. In addition, the FTSE rebalancing related activity further pulled the local bourse to the year-low of 6,158.58. However, the market bounced towards the latter part of the month on bargain hunting as investors digested BSP Governor's dovish rhetoric and lower inflation outlook. The PSEi closed at 6,411.91 or 0.3% lower month-on-month in June.

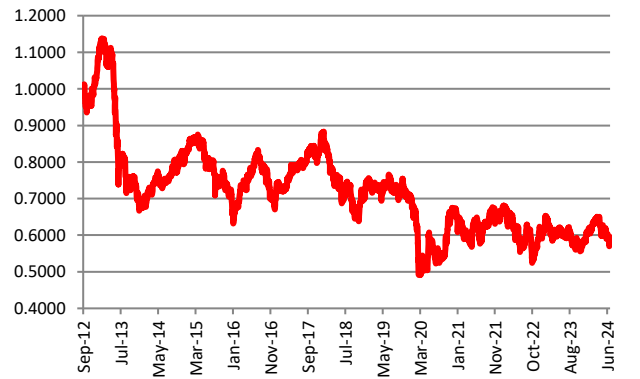
Trading activity was subdued for the month. Average Daily Turnover only recorded at Php4.4 billion. Meanwhile, foreign activity continued to register net outflows at US\$104 million for June. Index proxies SM and AC both recorded the biggest outflow as market sentiment remained weak. Foreign participation improved from 46% to 48% for the month

On a per name basis, the top three index gainers for the month were: AEV(+10.70%), MBT (+8.86%) and ALI (+8.57%). Meanwhile, the bottom three performers include: MONDE (-16.07%), JGS (-15.97%) and CNPF (-14.27%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-1.11	-1.11	-1.00	5.77	-40.45

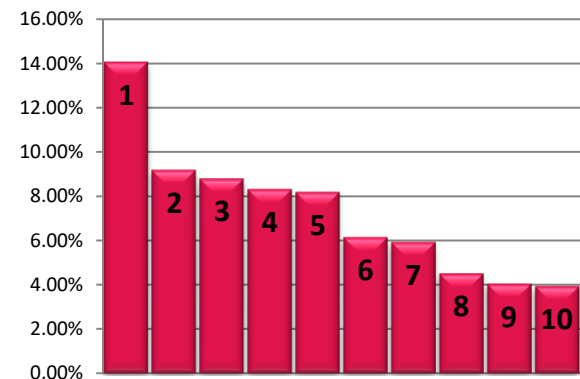
NAVPU Graph



PORTFOLIO COMPOSITION	
Allocation	% of Fund
Equities	96.74
Cash	0.23
Time Deposits and Money Market	2.73
Other Receivables - Net of Liabilities	0.30

TOP 10 HOLDINGS

Asset Allocation



① SM Investments Corporation	14.06%
② SM Prime Holdings, Inc.	9.18%
③ Bank of the Philippine Islands	8.79%
④ BDO Unibank, Inc.	8.31%
⑤ Int'l. Container Terminal Services, Inc.	8.19%
⑥ Ayala Land, Inc.	6.15%
⑦ Ayala Corporation	5.92%
⑧ Jollibee Foods Corp.	4.51%
⑨ PLDT, Inc.	4.04%
⑩ Metropolitan Bank & Trust Co.	3.94%

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