

# FUND FACT SHEET

All data as of February 28, 2025 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 259.05 Million
Fund Currency	Philippine Peso
No. of Holdings	25
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 28 February 2025	0.5776

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take medium- to long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey High Conviction Equity Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) was able to bounce back in February amidst bargain-hunting following the sharp decline in January. The local bourse traded in a tight range as investors digested economic data releases such as January inflation figure—which came out steady at +2.9% or within BSP's range of +2.5% to +3.3%, the BSP policy rate pause, RRR cut, and largely inline 4Q earnings results. Towards the end of the month, trading activity surged as MSCI rebalancing took place. The PSEi rose by 2.3% to close at 5,997.97 in February.

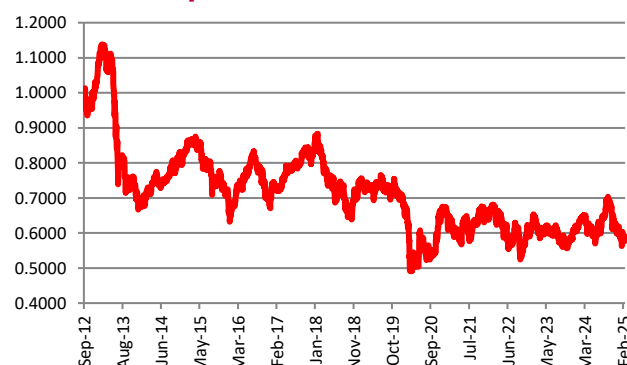
In terms of trading activity, the Average Daily Turnover soared by 24.8% to Php6.09 billion in February mainly buoyed by the MSCI rebalancing in the last trading day of the month. In terms of foreign activity, foreigners were net sellers yet again, registering at US\$145 million. Top foreign sold stocks were ALI (-US\$38.5 million), URC (-US\$36.7 million), and MBT (-US\$28.4 million). Foreign participation in January was at 53%.

On a per stock basis, the top three index gainers for the month include: SMC (+28.91%), JFC (+15.86%) and MONDE (+13.53%). Meanwhile, the bottom three performers were: EMI (-23.32%), BLOOM (-7.00%) and CBC (-6.99%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-5.05	-10.13	-10.52	-3.64	-42.24

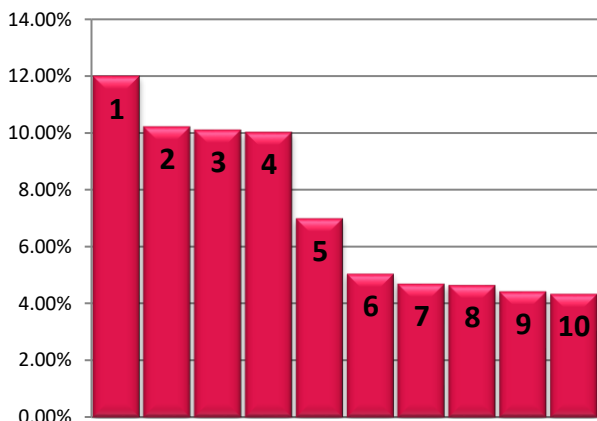
## NAVPU Graph



## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	96.62
Cash	3.00
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	0.38

## TOP HOLDINGS Asset Allocation



① SM Investments Corporation	12.01%
② BDO Unibank, Inc.	10.23%
③ Bank of the Philippine Islands	10.12%
④ Int'l. Container Terminal Services, Inc.	10.04%
⑤ SM Prime Holdings, Inc.	7.00%
⑥ Metropolitan Bank & Trust Co.	5.05%
⑦ Ayala Land, Inc.	4.70%
⑧ Jollibee Foods Corporation	4.66%
⑨ PLDT Inc.	4.43%
⑩ Manila Electric Company	4.34%

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