

# FUND FACT SHEET

All data as of January 31, 2025 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEI).

## Fund Details

|                     |                                  |
|---------------------|----------------------------------|
| Fund Manager        | BPI WEALTH – A Trust Corporation |
| Inception Date      | September 11, 2012               |
| Fund Classification | Equity Fund                      |
| Fund Size           | PHP 257.87 Million               |
| Fund Currency       | Philippine Peso                  |
| No. of Holdings     | 23                               |
| Fund Management Fee | 1.50% per annum                  |

## Highest and Lowest Unit Price Achieved

|                             |        |
|-----------------------------|--------|
| Initial (11 September 2012) | 1.0000 |
| Highest (12 February 2013)  | 1.1381 |
| Lowest (17 March 2020)      | 0.4911 |
| NAVPU – 31 January 2025     | 0.5624 |

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take medium- to long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey High Conviction Equity Fund Market Commentary

The Philippine Stock Exchange Index (PSEI) took a dive to start a year amidst a lackluster month. Investors erred on the side of caution on persisting concerns over the Trump 2.0 presidency and less favorable domestic economic data. Trading activity accelerated in the latter part of the month following the PSE semi-annual index review or PSE rebalancing where China Banking Corp (CBC) and AREIT Inc (AREIT) got included in the 30 names basket, replacing Wilcon Depot Inc (WILCON) and Nickel Asia Corp (NIKL). The PSEI began 2025 by falling 10.20% month-on-month to 5,862.59

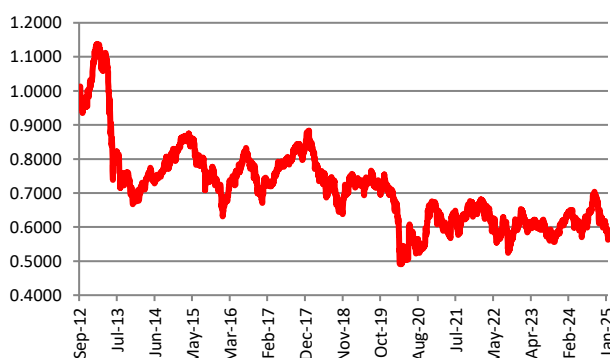
Trading activity, as measured by the Average Daily Turnover, improved by 1.11% to Php4.88 billion in January. This was mainly lifted by the PSE rebalancing in the last trading day of the month. Prior to the day, the Average Daily Turnover only recorded at Php4.10 billion. In terms of foreign activity, foreigners were net sellers with US\$113 million outflow. Top foreign sold stocks were ALI (-US\$21.2 million), MBT (-US\$20.6 million), and BDO (-US\$19.5 million). Foreign participation in January was at 49%.

On a per stock basis, the top three index gainers for the month include: CBC (+46.46%), AREIT (+10.67%) and TEL (+3.47%). Meanwhile, the bottom three performers include: WLCON (-41.26%), NIKL (-37.82%) and AGI (-33.33%).

## Cumulative Performance (%)

| YTD   | 6 Months | 1YR   | 2YR   | Since Inception |
|-------|----------|-------|-------|-----------------|
| -7.55 | -8.72    | -8.98 | -9.73 | -43.76          |

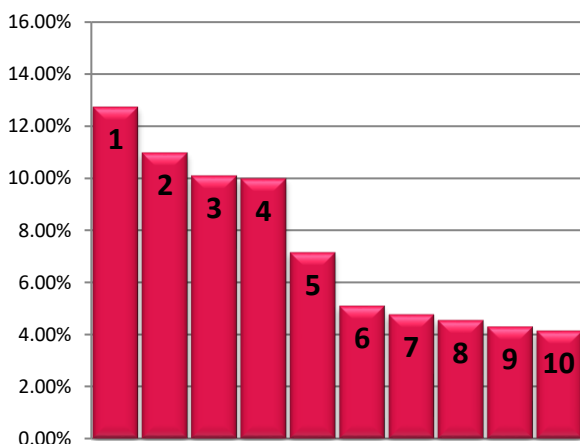
## NAVPU Graph



## PORTFOLIO COMPOSITION

| Allocation                             | % of Fund |
|--|-----------|
| Equities                               | 94.98     |
| Cash                                   | 3.04      |
| Time Deposits and Money Market         | 0.00      |
| Other Receivables - Net of Liabilities | 1.98      |

## TOP HOLDINGS Asset Allocation



|  |        |
|--|--------|
| ① SM Investments Corporation               | 12.75% |
| ② Bank of the Philippine Islands           | 10.99% |
| ③ Int'l. Container Terminal Services, Inc. | 10.11% |
| ④ BDO Unibank, Inc.                        | 10.00% |
| ⑤ SM Prime Holdings, Inc.                  | 7.16%  |
| ⑥ Ayala Land, Inc.                         | 5.10%  |
| ⑦ Metropolitan Bank & Trust Co.            | 4.77%  |
| ⑧ PLDT Inc.                                | 4.55%  |
| ⑨ Ayala Corporation                        | 4.30%  |
| ⑩ Globe Telecom, Inc.                      | 4.14%  |

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