

# FUND FACT SHEET

All data as of February 27, 2026 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Total Return Index (PSEi TRI).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 226.62 Million
Fund Currency	Philippine Peso
No. of Holdings	23
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 27 February 2026	0.6405

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take medium- to long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey High Conviction Equity Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) extended gains in February, rising by 4.46% month-on-month, to close at 6,611.24. The rally was driven by foreign buying at US\$143 million for the month as risk appetite improved towards Emerging Markets. Furthermore, sentiment was supported by the Bangko Sentral ng Pilipinas (BSP) 25 bps rate cut to 4.25% as inflation moderated to 2.0% YoY in January (within the target band of 2-4%), alongside a firmer peso at Php57.66 or 2.03% gain month-on-month. Lastly, MSCI's quarterly review drove month-end flows which saw the inclusion of MYNLD and APX in the small cap index.

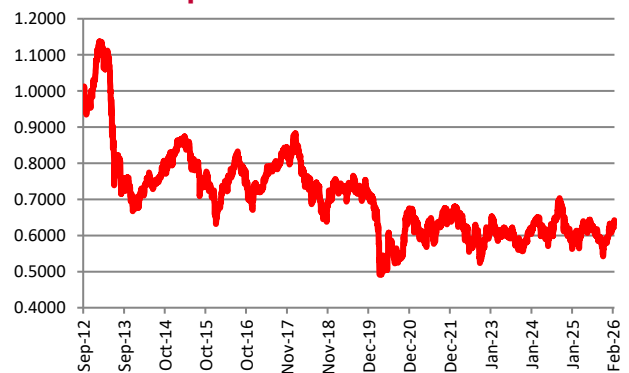
Average Daily Value Turnover reached Php6.47 billion, a tad lower than the prior month's Php6.52 billion.

On a per stock basis, the top three index gainers for the month include: PLUS (+22.71%), AC(+18.58%) and PGOLD (+17.32%). Meanwhile, the bottom three performers were: SMC (-15.11%), SCC (-11.95%) and DMC (-10.65%).

## Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
8.06	5.54	10.89	-0.77	-35.95

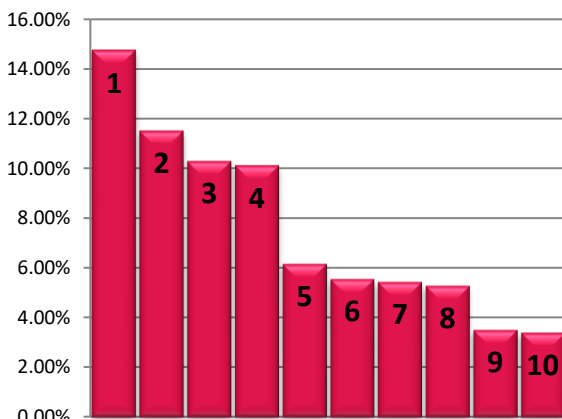
## NAVPU Graph



## PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	97.99
Cash	0.29
Time Deposits and Money Market	1.03
Other Receivables - Net of Liabilities	0.69

## TOP HOLDINGS Asset Allocation



① Int'l. Container Terminal Services, Inc.	14.77%
② SM Investments Corporation	11.53%
③ Bank of the Philippine Islands	10.30%
④ BDO Unibank, Inc.	10.13%
⑤ SM Prime Holdings, Inc.	6.16%
⑥ Manila Electric Company	5.56%
⑦ Ayala Corporation	5.44%
⑧ Metropolitan Bank & Trust Co.	5.29%
⑨ Ayala Land, Inc.	3.51%
⑩ PLDT, Inc.	3.41%

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