

# FUND FACT SHEET

All data as of July 31, 2023 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 387.74 Million
Fund Currency	Philippine Peso
No. of Holdings	27
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 31 July 2023	0.6138

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey High Conviction Equity Fund

### Market Commentary

The Philippine Stock Exchange Index (PSEi) surged, finishing just a hairline below 6,600. Market sentiment improved due to slowing inflation globally with US Inflation for July at 3%, the lowest in more than 2 years. Meanwhile, Philippine inflation print in June came in at 5.4%, below the 5.5% consensus and prior month's 6.1%. The declining trend of inflation indicates that rising interest rate may soon come to a close. The PSEi rose 1.9% to close at 6,591.47% for July.

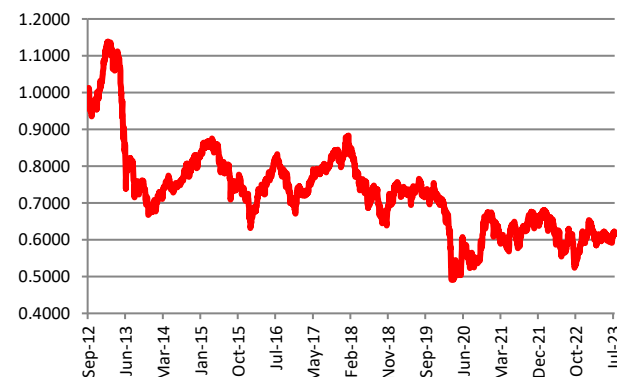
The market again exhibited muted trading for the period with Average Daily Turnover at Php3.46 billion or 26% lower compared to last month's level. Meanwhile, foreigners remained net buyers for the month with a hefty US\$332 Mn worth of inflows. JFC saw the largest inflow among PSEi constituents with US\$ 21.2 million as the company guided that its international operations continued to expand. Banks led by BDO and BPI also saw foreign interest, notching US\$ 12.7 Mn and US\$ 5.4 Mn net inflows, respectively.

As for individual stock performances, the top three index gainers for the month were: ALI (+12.76%), GLO (+10.92%) and MBT (+7.72%). Meanwhile, the bottom three index performers included: URC (-10.84%), CNVRG (-7.51%) and AGI (-7.30%).

### Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.64	-1.48	6.67	6.47	-38.62

### NAVPU Graph

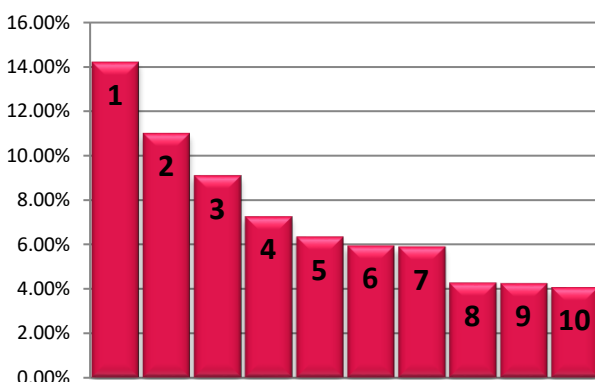


#### PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	98.71
Cash	0.19
Time Deposits and Money Market	1.42
Other Receivables - Net of Liabilities	-0.31

## TOP 10 HOLDINGS

### Asset Allocation



① SM Investments Corporation	14.19%
② SM Prime Holdings, Inc.	10.99%
③ BDO Unibank, Inc.	9.09%
④ Bank of the Philippine Islands	7.25%
⑤ Ayala Land, Inc.	6.34%
⑥ Ayala Corporation	5.94%
⑦ Int'l. Container Terminal Services, Inc.	5.89%
⑧ Metropolitan Bank & Trust Co.	4.27%
⑨ Aboitiz Equity Ventures, Inc.	4.23%
⑩ JG Summit Holdings, Inc.	4.06%

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