

# FUND FACT SHEET

All data as of September 29, 2023 unless otherwise stated

## Fund Objective and Strategy

The objective of this Fund is to attain long-term capital growth for Peso investors. To achieve this, the Fund will be invested in a concentrated portfolio of stocks listed on the Philippine Stock Exchange. The Fund seeks to outperform the Philippine Stock Exchange Index (PSEi).

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	September 11, 2012
Fund Classification	Equity Fund
Fund Size	PHP 362.96 Million
Fund Currency	Philippine Peso
No. of Holdings	24
Fund Management Fee	1.50% per annum

## Highest and Lowest Unit Price Achieved

Initial (11 September 2012)	1.0000
Highest (12 February 2013)	1.1381
Lowest (17 March 2020)	0.4911
NAVPU – 29 September 2023	0.5880

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey High Conviction Equity Fund

### Market Commentary

The local equities market rebounded by the end of September to close the month in positive territory. Early to middle of the month, weakness was experienced as the index dipped to an intraday low of 5,998 amid FTSE's rebalancing movements. Sentiment was further dampened as headline inflation accelerated to 5.3% in August 2023 (vs 4.7% in July). However, losses were fully recouped by the end of September as investors deployed proceeds from the tender offer of Metro Pacific, Inc. and bottom-fishing of bombed out names with deep value. Overall, the PSEi went up by 2.4% MoM closing at 6,321.24 in September.

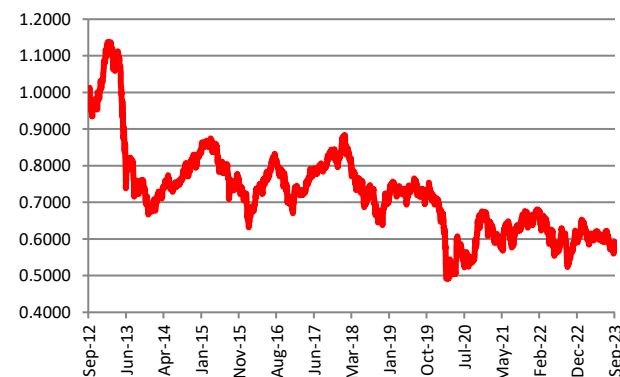
Trading activity during the month further improved as changes in FTSE and PSEi constituents triggered portfolio rebalancing. Average Daily Turnover came in at Php6.58 billion from Php5.21 billion in August, albeit foreigners continued to be net sellers at US\$179 million.

For stock performances, the top three gainers for the month were as follows: MONDE (+25.42%), CNVRG (+23.55%) and SCC (+9.06%). Meanwhile, the bottom three index performers included: BLOOM (-8.68%), UBP (-6.52%) and JFC (-3.21%)

### Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
-2.63	-2.16	12.21	-6.59	-41.20

### NAVPU Graph

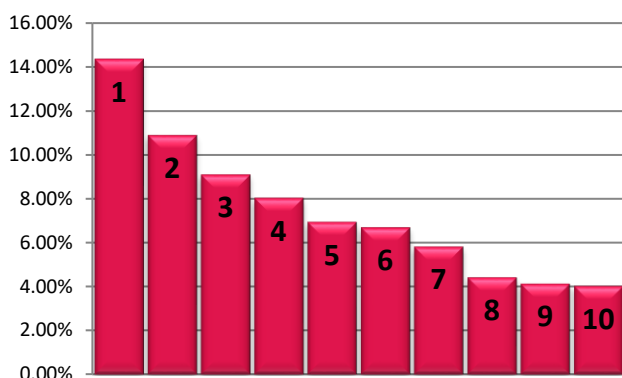


#### PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	98.43
Cash	0.20
Time Deposits and Money Market	1.35
Other Receivables - Net of Liabilities	0.03

## TOP 10 HOLDINGS

### Asset Allocation



① SM Investments Corporation	14.37%
② SM Prime Holdings, Inc.	10.90%
③ BDO Unibank, Inc.	9.10%
④ Bank of the Philippine Islands	8.03%
⑤ Ayala Corporation	6.94%
⑥ Ayala Land, Inc.	6.70%
⑦ Int'l. Container Terminal Services, Inc.	5.82%
⑧ Universal Robina Corporation	4.41%
⑨ Aboitiz Equity Ventures, Inc.	4.13%
⑩ Metropolitan Bank & Trust Co.	4.02%

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