

FUND FACT SHEET

All data as of April 30, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund is for US Dollar investors who want to achieve capital appreciation and income growth over a period of time. To achieve this, the Fund will be invested in a diversified portfolio of US dollar-denominated fixed income instruments issued by the Philippine government, corporations, & financial institutions. The Fund aims to outperform its benchmark, the JP Morgan Chase Asia Total Return Philippines Index.

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Long Term Bond Fund
Fund Size	USD 1.31 Million
Fund Currency	United States Dollar
No. of Holdings	16
Fund Management Fee	1.25% per annum

Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (17 September 2024)	1.2818
Lowest (17 June 2015)	0.9907
NAVPU – 30 April 2025	1.2430

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

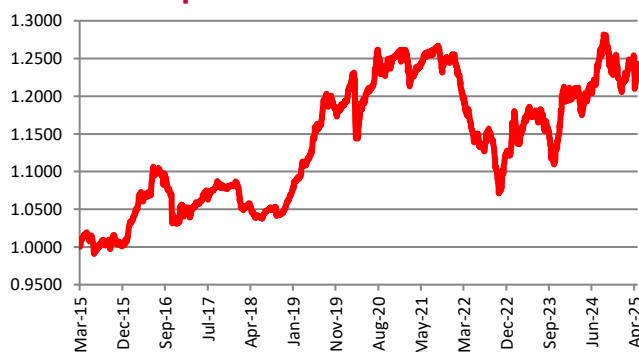
BPI-Philam Odyssey Philippine Dollar Bond Fund Market Commentary

In April, international fixed income investments reversed course and gained in value with the Bloomberg Barclays Global Aggregate Total Return Index returning 2.94% for the month. Global bonds initially took a tumble after April 2, the day that President Trump announced a minimum of 10% tariffs on all US imports. However, a week after, the tariffs for all countries except China, were put on hold for 90 days, a move which was quite welcome to the bond markets. On the local front, the JACI Philippine Total Return Index likewise gave a positive, albeit lower return of 0.28% of the month. Although there was no scheduled meeting for the Federal Reserve for the month of April, pronouncements from Fed Chairman Powell pointed towards a wait and see approach on the future effect of the tariffs. He believes the full impact of the tariffs haven't been felt yet with higher inflation, rising unemployment and an overall slowdown in economic growth looming over the next couple of months.

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.63	-0.06	5.38	5.87	24.30

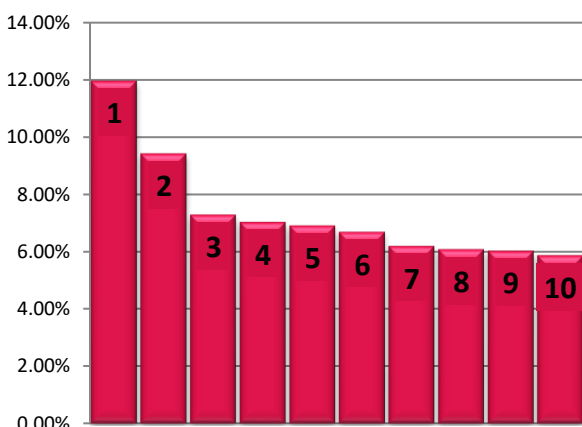
NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Government	51.30
Corporates	42.33
Cash	5.36
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	1.02

TOP HOLDINGS Asset Allocation



① Globe Telecom, Inc. 7/23/2035	11.97%
② Republic of the Philippines Bonds 05/14/2049	9.43%
③ Republic of the Philippines Bonds 02/02/2030	7.29%
④ Republic of the Philippines Bonds 01/17/2048	7.04%
⑤ Aboitiz Equity Ventures, Inc. 1/16/2030	6.91%
⑥ Int'l Container Terminal Services, Inc. 6/17/2030	6.69%
⑦ Republic of the Philippines Bonds 10/13/2047	6.20%
⑧ Rizal Commercial Banking Corp. 01/29/2030	6.09%
⑨ SM Investments Corporation Bond 07/24/2029	6.03%
⑩ Republic of the Philippines Bonds 03/05/2035	5.87%

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