

# FUND FACT SHEET

All data as of February 28, 2025 unless otherwise stated

## Fund Objective and Strategy

The Fund is for US Dollar investors who want to achieve capital appreciation and income growth over a period of time. To achieve this, the Fund will be invested in a diversified portfolio of US dollar-denominated fixed income instruments issued by the Philippine government, corporations, & financial institutions. The Fund aims to outperform its benchmark, the JP Morgan Chase Asia Total Return Philippines Index.

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Long Term Bond Fund
Fund Size	USD 1.36 Million
Fund Currency	United States Dollar
No. of Holdings	15
Fund Management Fee	1.25% per annum

## Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (17 September 2024)	1.2818
Lowest (17 June 2015)	0.9907
NAVPU – 28 February 2025	1.2433

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey Philippine Dollar Bond Fund

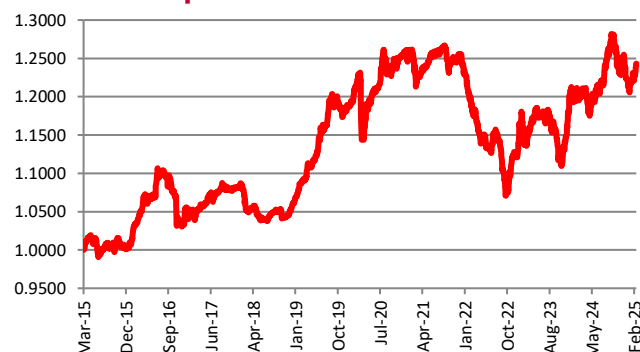
### Market Commentary

The JP Morgan Asia Credit Index (JACI) Philippines rose by 1.77% in February, bringing the year-to-date gain to 1.99%. Philippine dollar-denominated bond yields declined as US Treasury yields fell by 21 basis points on average for the month. Market participants raised their policy rate cut expectations in the US after a slew of weaker-than-expected economic data. US consumer confidence dropped by 7 points to 98.3 in February, the lowest level in eight months. At the same time, the US Composite S&P Purchasing Managers' Index declined to 50.4, also the lowest in 17 months. Later in the month, it was reported that US Personal Consumption Expenditures (PCE) Price Index eased from 2.9% in December to 2.6% in January, closer to the central bank's inflation target of 2%.

### Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.65	-1.11	3.56	8.85	24.33

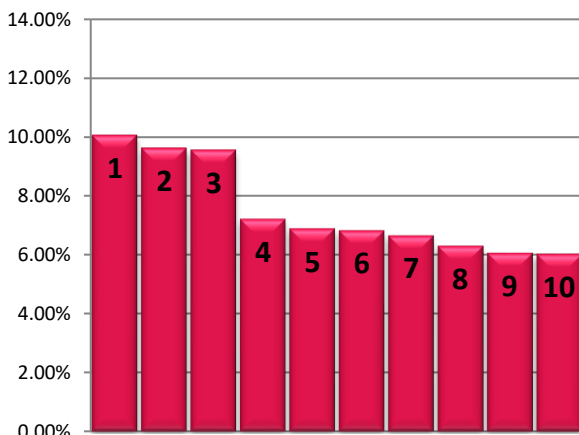
### NAVPU Graph



PORTFOLIO COMPOSITION	
Allocation	% of Fund
Government	51.15
Corporates	40.28
Cash	8.03
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	0.54

## TOP HOLDINGS

### Asset Allocation



① Globe Telecom, Inc. 7/23/2035	10.06%
② Republic of the Philippines Bonds 05/14/2049	9.62%
③ Republic of the Philippines Bonds 01/17/2048	9.56%
④ Republic of the Philippines Bonds 02/02/2030	7.21%
⑤ Aboitiz Equity Ventures, Inc. 1/16/2030	6.88%
⑥ Time Deposit	6.82%
⑦ Int'l Container Terminal Services, Inc. 6/17/2030	6.65%
⑧ Republic of the Philippines Bonds 10/13/2047	6.30%
⑨ Rizal Commercial Banking Corp. 01/29/2030	6.06%
⑩ SM Investments Corporation Bond 07/24/2029	6.03%

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