

FUND FACT SHEET

All data as of July 31, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund is for US Dollar investors who want to achieve capital appreciation and income growth over a period of time. To achieve this, the Fund will be invested in a diversified portfolio of US dollar-denominated fixed income instruments issued by the Philippine government, corporations, & financial institutions. The Fund aims to outperform its benchmark, the JP Morgan Chase Asia Total Return Philippines Index.

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Long Term Bond Fund
Fund Size	USD 1.20 Million
Fund Currency	United States Dollar
No. of Holdings	15
Fund Management Fee	1.25% per annum

Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (17 September 2024)	1.2818
Lowest (17 June 2015)	0.9907
NAVPU – 31 July 2025	1.2657

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Odyssey Philippine Dollar Bond Fund

Market Commentary

In July, global fixed income assets performed poorly as bond yields rose, driven by stronger-than-expected U.S. labor data, accelerating inflation, and the Federal Reserve's decision to hold its policy rate steady. The US economy added 147,000 jobs in June, surpassing market expectations of 106,000, while inflation climbed from 2.4% in May to 2.7% in June, reflecting upward pressure from recently imposed tariffs.

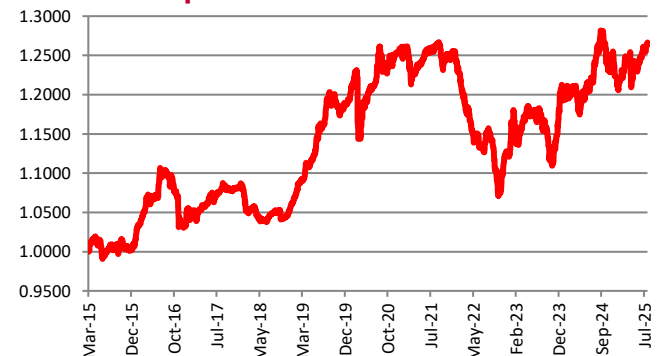
The US macroeconomic backdrop supported the Fed's decision to maintain its policy rate at 4.25%–4.50%. Fed Chair Jerome Powell emphasized that the labor market's resilience allows the central bank to wait for greater clarity on the inflationary impact of tariffs. Although some trade agreements were reached, higher tariffs are still scheduled to take effect on August 1.

In the Philippines, dollar-denominated bond yields showed mixed movements, with shorter tenors increasing and longer tenors declining. The JP Morgan Asia Credit Index – Philippines delivered a monthly return of 0.75%, supported by stable interest income.

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
3.48	3.58	3.42	7.21	26.57

NAVPU Graph

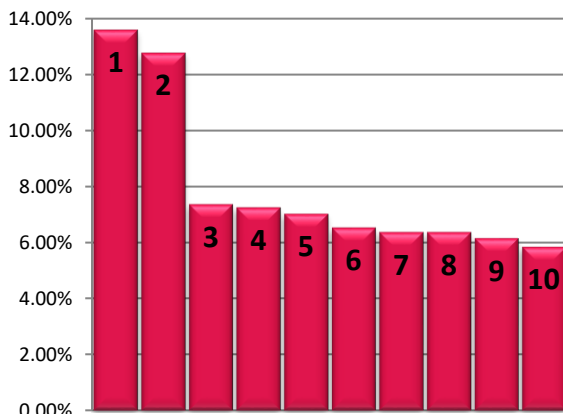


PORTFOLIO COMPOSITION

Allocation	% of Fund
Government	45.74
Corporates	44.69
Cash	8.63
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	0.94

TOP HOLDINGS

Asset Allocation



① Republic of the Philippines Bonds 02/02/2030	13.60%
② Globe Telecom, Inc. 7/23/2035	12.78%
③ Time Deposit	7.37%
④ Aboitiz Equity Ventures, Inc. 1/16/2030	7.25%
⑤ Int'l Container Terminal Services, Inc. 6/17/2030	7.03%
⑥ Republic of the Philippines Bonds 10/13/2047	6.53%
⑦ Rizal Commercial Banking Corp. 01/29/2030	6.37%
⑧ SM Investments Corporation Bond 07/24/2029	6.37%
⑨ Republic of the Philippines Bonds 03/05/2035	6.16%
⑩ Republic of the Philippines Bonds 09/05/2049	5.85%

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