

# FUND FACT SHEET

All data as of February 27, 2026 unless otherwise stated

## Fund Objective and Strategy

The Fund is for US Dollar investors who want to achieve capital appreciation and income growth over a period of time. To achieve this, the Fund will be invested in a diversified portfolio of US dollar-denominated fixed income instruments issued by the Philippine government, corporations, & financial institutions. The Fund aims to outperform its benchmark, the JP Morgan Chase Asia Total Return Philippines Index.

## Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Long Term Bond Fund
Fund Size	USD 1.09 Million
Fund Currency	United States Dollar
No. of Holdings	16
Fund Management Fee	1.25% per annum

## Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (27 February 2026)	1.3132
Lowest (17 June 2015)	0.9907
NAVPU – 27 February 2026	1.3132

## Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

## BPI-Philam Odyssey Philippine Dollar Bond Fund

### Market Commentary

Global backdrop: US Treasuries gained for the month of February. January inflation that was released midFebruary showed signs of cooling at 2.4% YoY. Core inflation at 2.4% was the lowest since March 2021. Coupled with geopolitical and AI revaluation risks, these were the tailwinds to the gain in US Treasuries. The 10-year ended the month at below 4%.

The JP Morgan Asia Credit Index (JACI) Philippines also provided positive returns as yields followed the move in US Treasuries. Effectively, price appreciation drove returns more than accruals for the month.

The Bloomberg Aggregate Bond Index overall returned positively. Returns were not only driven by drop in sovereign yields but also a flight to safety were investors preferred exposures to quality investment grade credit and non-AI related debt like utilities and financials.

### Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
0.78	2.50	5.62	9.38	31.32

### NAVPU Graph

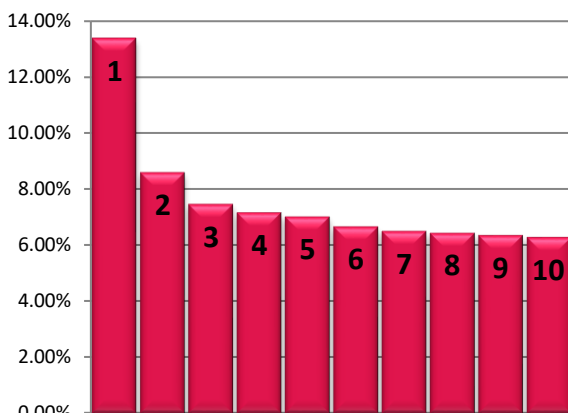


### PORTFOLIO COMPOSITION

Allocation	% of Fund
Government	48.87
Corporates	45.97
Cash	1.26
Time Deposits and Money Market	3.14
Other Receivables - Net of Liabilities	0.75

## TOP HOLDINGS

### Asset Allocation



① Globe Telecom, Inc. 7/23/2035	13.39%
② Republic of the Philippines Bonds 07/27/2031	8.60%
③ Aboitiz Equity Ventures, Inc. 1/16/2030	7.47%
④ Int'l Container Terminal Services, Inc. 6/17/2030	7.17%
⑤ Republic of the Philippines Bonds 10/23/2034	7.02%
⑥ Republic of the Philippines Bonds 10/13/2047	6.66%
⑦ Rizal Commercial Banking Corp. 01/29/2030	6.50%
⑧ SM Investments Corporation Bond 07/24/2029	6.44%
⑨ Republic of the Philippines Bonds 01/13/2037	6.35%
⑩ Republic of the Philippines Bonds 03/05/2035	6.29%

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