

FUND FACT SHEET

All data as of June 28, 2024 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants total return through a combination of current income and long-term capital appreciation by investing in listed companies that have high dividend yields or have established a history of dividend payouts. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange index (PSEi).

Fund Details

| | |
|---------------------|----------------------------------|
| Fund Manager | BPI WEALTH – A Trust Corporation |
| Inception Date | March 12, 2015 |
| Fund Classification | Equity Fund |
| Fund Size | PHP 4,800.52 Million |
| Fund Currency | Philippine Peso |
| No. of Holdings | 25 |
| Fund Management Fee | 1.50% per annum |

Highest and Lowest Unit Price Achieved

| | |
|---------------------------|--------|
| Initial (12 March 2015) | 1.0000 |
| Highest (30 January 2018) | 1.1268 |
| Lowest (17 March 2020) | 0.6719 |
| NAVPU – 28 June 2024 | 0.9730 |

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Philippine High Dividend Equity Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) went narrowly down for the month of June. Market sentiment was weak due to the depreciation of the Philippine Peso when it hovered near the Php59 level. In addition, the FTSE rebalancing related activity further pulled the local bourse to the year-low of 6,158.58. However, the market bounced towards the latter part of the month on bargain hunting as investors digested BSP Governor's dovish rhetoric and lower inflation outlook. The PSEi closed at 6,411.91 or 0.3% lower month-on-month in June.

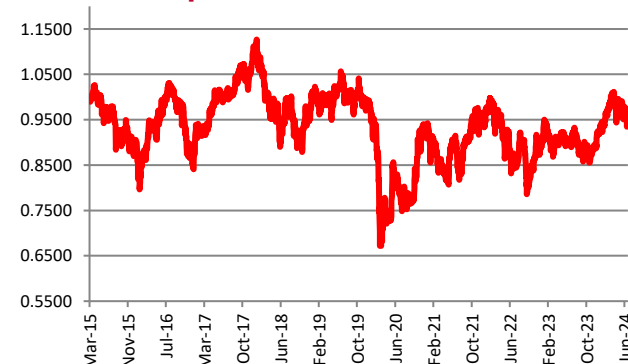
Trading activity was subdued for the month. Average Daily Turnover only recorded at Php4.4 billion. Meanwhile, foreign activity continued to register net outflows at US\$104 million for June. Index proxies SM and AC both recorded the biggest outflow as market sentiment remained weak. Foreign participation improved from 46% to 48% for the month

On a per name basis, the top three index gainers for the month were: AEV(+10.70%), MBT (+8.86%) and ALI (+8.57%). Meanwhile, the bottom three performers include: MONDE (-16.07%), JGS (-15.97%) and CNPF (-14.27%).

Cumulative Performance (%)

| YTD | 6 Months | 1YR | 2YR | Since Inception |
|------|----------|------|-------|-----------------|
| 6.00 | 6.00 | 7.74 | 15.81 | -2.70 |

NAVPU Graph

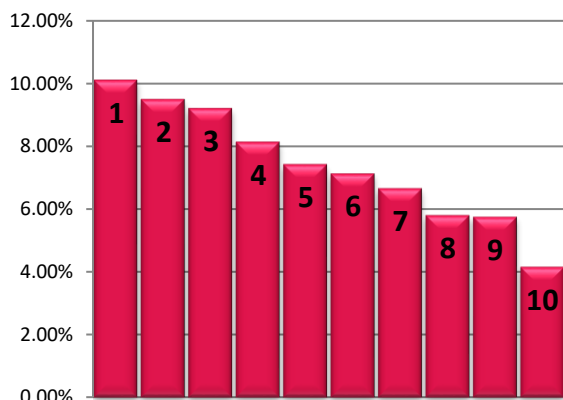


PORTFOLIO COMPOSITION

| Allocation | % of Fund |
|--|-----------|
| Equities | 96.98 |
| Cash | 0.15 |
| Time Deposits and Money Market | 3.45 |
| Other Receivables - Net of Liabilities | -0.59 |

TOP 10 HOLDINGS

Asset Allocation



| | |
|--|--------|
| ① SM Investments Corporation | 10.10% |
| ② Bank of the Philippine Islands | 9.49% |
| ③ Int'l. Container Terminal Services, Inc. | 9.20% |
| ④ BDO Unibank, Inc. | 8.13% |
| ⑤ PLDT Inc. | 7.42% |
| ⑥ SM Prime Holdings, Inc. | 7.12% |
| ⑦ Manila Electric Company | 6.65% |
| ⑧ Globe Telecom, Inc. | 5.79% |
| ⑨ Metropolitan Bank & Trust Co. | 5.74% |
| ⑩ Ayala Land, Inc. | 4.15% |

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