

FUND FACT SHEET

All data as of February 28, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants total return through a combination of current income and long-term capital appreciation by investing in listed companies that have high dividend yields or have established a history of dividend payouts. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange index (PSEi).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Equity Fund
Fund Size	PHP 4,878.39 Million
Fund Currency	Philippine Peso
No. of Holdings	19
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (08 October 2024)	1.1411
Lowest (17 March 2020)	0.6719
NAVPU – 28 February 2025	1.0438

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Philippine High Dividend Equity Fund

Market Commentary

The Philippine Stock Exchange Index (PSEi) was able to bounce back in February amidst bargain-hunting following the sharp decline in January. The local bourse traded in a tight range as investors digested economic data releases such as January inflation figure—which came out steady at +2.9% or within BSP's range of +2.5% to +3.3%, the BSP policy rate pause, RRR cut, and largely in-line 4Q earnings results. Towards the end of the month, trading activity surged as MSCI rebalancing took place. The PSEi rose by 2.3% to close at 5,997.97 in February.

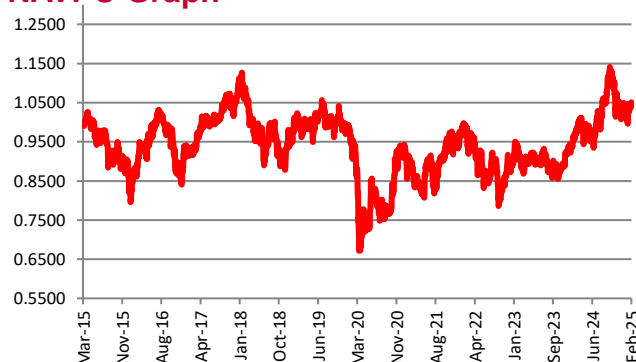
In terms of trading activity, the Average Daily Turnover soared by 24.8% to Php6.09 billion in February mainly buoyed by the MSCI rebalancing in the last trading day of the month. In terms of foreign activity, foreigners were net sellers yet again, registering at US\$145 million. Top foreign sold stocks were ALI (-US\$38.5 million), URC (-US\$36.7 million), and MBT (-US\$28.4 million). Foreign participation in February was at 53%.

On a per stock basis, the top three index gainers for the month include: SMC (+28.91%), JFC (+15.86%) and MONDE (+13.53%). Meanwhile, the bottom three performers were: EMI (-23.32%), BLOOM (-7.00%) and CBC (-6.99%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
1.43	-0.80	5.98	18.40	4.38

NAVPU Graph

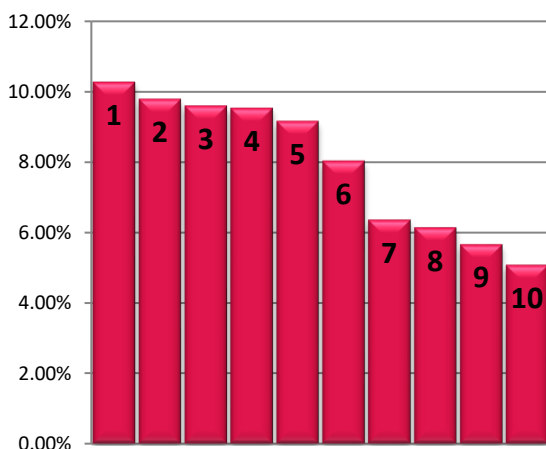


PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	96.11
Cash	4.52
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	-0.63

TOP HOLDINGS

Asset Allocation



① Manila Electric Company	10.26%
② BDO Unibank, Inc.	9.78%
③ Bank of the Philippine Islands	9.59%
④ Int'l. Container Terminal Services, Inc.	9.52%
⑤ PLDT Inc.	9.15%
⑥ Globe Telecom, Inc.	8.02%
⑦ Metropolitan Bank & Trust Co.	6.35%
⑧ AREIT, Inc.	6.13%
⑨ Aboitiz Power Corporation	5.65%
⑩ Semirara Mining Corporation	5.07%

Risk Warning: Past performance is not indicative of future results. Our investment management services relate to a variety of investments, each of which can fluctuate in value. The value of portfolios we manage may fall as well as rise, and the investor may not get back the full amount originally invested. The investment risks vary between different types of instruments. For example, for investments involving exposure to a currency other than that in which the portfolio is denominated, changes in the rate of exchange may cause the value of investments, and consequently the value of the portfolio, to go up or down. In the case of a higher volatility portfolio the loss on realization or cancellation may be very high (including total loss of investment), as the value of such an investment may fall suddenly and substantially. In making an investment decision, prospective investors must rely on their own examination of the merits and risks involved. **Disclaimer:** Unless otherwise noted, all information contained herein is sourced from BPI AIA* internal data. The content included herein has been shared with various in-house departments within BPI AIA*, in the ordinary course of completion. BPI AIA* complies with the confidentiality requirements of their respective jurisdictions. Parts of this presentation may be based on information received from sources we consider reliable. We do not represent that all of this information is accurate or complete, however, and it may not be relied upon as such.