

FUND FACT SHEET

All data as of June 30, 2025 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants total return through a combination of current income and long-term capital appreciation by investing in listed companies that have high dividend yields or have established a history of dividend payouts. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange Total Return Index (PSEi TRI).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Equity Fund
Fund Size	PHP 4,945.44 Million
Fund Currency	Philippine Peso
No. of Holdings	19
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (08 October 2024)	1.1411
Lowest (17 March 2020)	0.6719
NAVPU – 30 June 2025	1.0842

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Philippine High Dividend Equity Fund Market Commentary

The Philippine Stock Exchange index (PSEi) traded sideways most of the month as the market digested a mix bag of macro-economic developments. Investor optimism was evident on the release of May inflation print which turned out better than expected. This, in turn, fueled bets of another round of rate cuts by the Bangko Sentral ng Pilipinas (BSP). However, optimism soon turned into jitters on renewed geopolitical tensions in the Middle East leading to a spike in global oil prices and weakening of the Peso. Towards the latter part of the month, the market saw FTSE rebalancing where the country registered a down-weight enroute to a net foreign outflow. The PSEi rose modestly by 0.37% month-on-month to 6,364.94 in June.

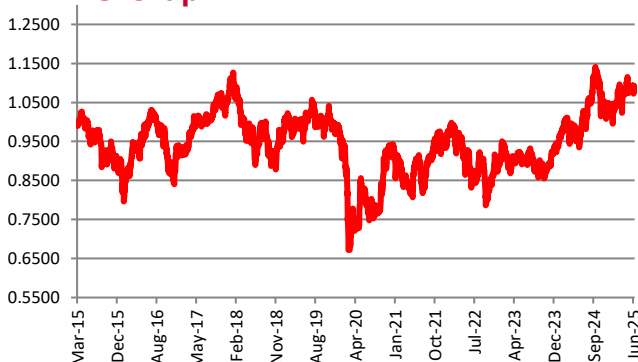
In terms of trading activity, the PSEi recorded a healthy Average Daily Turnover of Php6.642 billion in June. Meanwhile, foreigners remained net sellers for the third straight month at US\$72 million, partly due to FTSE rebalancing.

On a per stock basis, the top three index gainers for the month include: BLOOM (+22.25%), ALI (+17.39%) and PGOLD (+16.13%). Meanwhile, the bottom three performers were: CBC (-10.12%), BPI (-6.54%) and BDO (-5.09%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
5.35	5.35	11.43	20.05	8.42

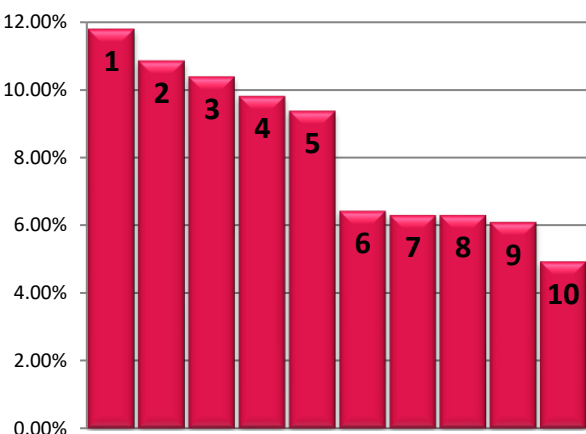
NAVPU Graph



PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	98.90
Cash	1.37
Time Deposits and Money Market	0.00
Other Receivables - Net of Liabilities	-0.27

TOP HOLDINGS Asset Allocation



① Int'l. Container Terminal Services, Inc.	11.81%
② Manila Electric Company	10.88%
③ BDO Unibank, Inc.	10.40%
④ Bank of the Philippine Islands	9.83%
⑤ PLDT Inc.	9.39%
⑥ Globe Telecom, Inc.	6.43%
⑦ Metropolitan Bank & Trust Co.	6.31%
⑧ RL Commercial REIT, Inc.	6.31%
⑨ AREIT, Inc.	6.10%
⑩ Aboitiz Power Corp.	4.94%

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