

FUND FACT SHEET

All data as of February 29, 2024 unless otherwise stated

Fund Objective and Strategy

The Fund intends to achieve for its participants total return through a combination of current income and long-term capital appreciation by investing in listed companies that have high dividend yields or have established a history of dividend payouts. The Fund aims to provide returns in excess of the return of the Philippine Stock Exchange index (PSEi).

Fund Details

Fund Manager	BPI WEALTH – A Trust Corporation
Inception Date	March 12, 2015
Fund Classification	Equity Fund
Fund Size	PHP 4,962.53 Million
Fund Currency	Philippine Peso
No. of Holdings	25
Fund Management Fee	1.50% per annum

Highest and Lowest Unit Price Achieved

Initial (12 March 2015)	1.0000
Highest (30 January 2018)	1.1268
Lowest (17 March 2020)	0.6719
NAVPU – 29 February 2024	0.9849

Risk Classification

The Fund is suitable for investors with an aggressive profile or for those who take long-term views. As a marked-to-market UITF, the Fund's net asset value and total return may fall as well as rise as a result of stock prices and interest rates movements. On redemption of units, an investor may receive an amount less than the original amount of investment. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience.

BPI-Philam Philippine High Dividend Equity Fund Market Commentary

The Philippine Stock Exchange Index (PSEi) sustained its strong performance for the year, rising for another month. The index surged by 4.49% in February to 6,944.71. Foreigners were net buyers through all trading days of the month. Investor optimism is still driven by positive macro-economic data – decline in global yields, lower inflation, and 4th Quarter GDP strength.

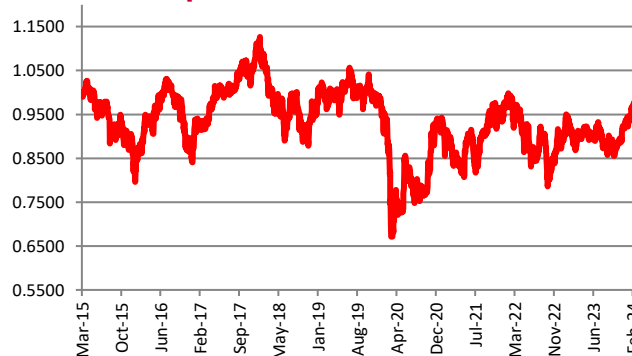
Trading activity slowed in February, with average daily turnover at US\$95.3 million or 8.2% lower month-on-month. Meanwhile, foreign buying registered at US\$128.7 million in the same period. A slew of index names saw 52-week highs driven by foreign buying which also propelled the market to the 6,900-level. Foreign participation in the market stood at 50%.

In terms of stock performance, the top three index gainers for the month included: ICT (+18.93%), MONDE (+13.51%) and BPI (+13.11%). Meanwhile, the bottom three performers were: AGI (-8.99%), SMPH (-7.74%) and NIKL (-6.20%).

Cumulative Performance (%)

YTD	6 Months	1YR	2YR	Since Inception
7.30	12.68	11.72	0.96	-1.51

NAVPU Graph

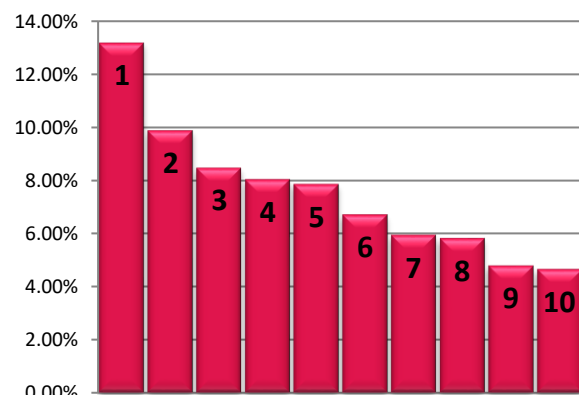


PORTFOLIO COMPOSITION

Allocation	% of Fund
Equities	97.90
Cash	0.15
Time Deposits and Money Market	2.84
Other Receivables - Net of Liabilities	-0.88

TOP 10 HOLDINGS

Asset Allocation



① SM Investments Corporation	13.19%
② Bank of the Philippine Islands	9.89%
③ Int'l. Container Terminal Services, Inc.	8.48%
④ SM Prime Holdings, Inc.	8.04%
⑤ BDO Unibank, Inc.	7.86%
⑥ Manila Electric Company	6.72%
⑦ PLDT Inc.	5.95%
⑧ Metropolitan Bank & Trust Co.	5.82%
⑨ Globe Telecom, Inc.	4.79%
⑩ Ayala Land, Inc.	4.65%

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